

## Lecture Slides

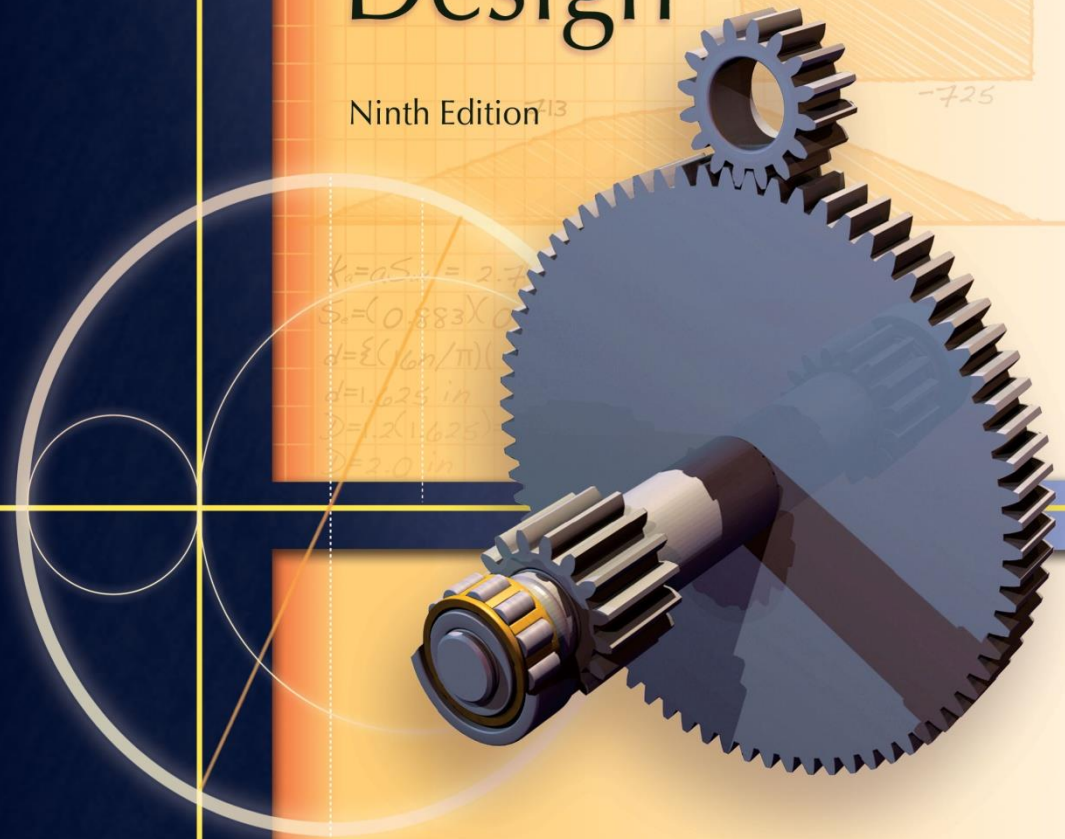
### Chapter 16

## Clutches, Brakes, Couplings, and Flywheels

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# Shigley's Mechanical Engineering Design

Ninth Edition



Richard G. Budynas and J. Keith Nisbett

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# Model of Clutch

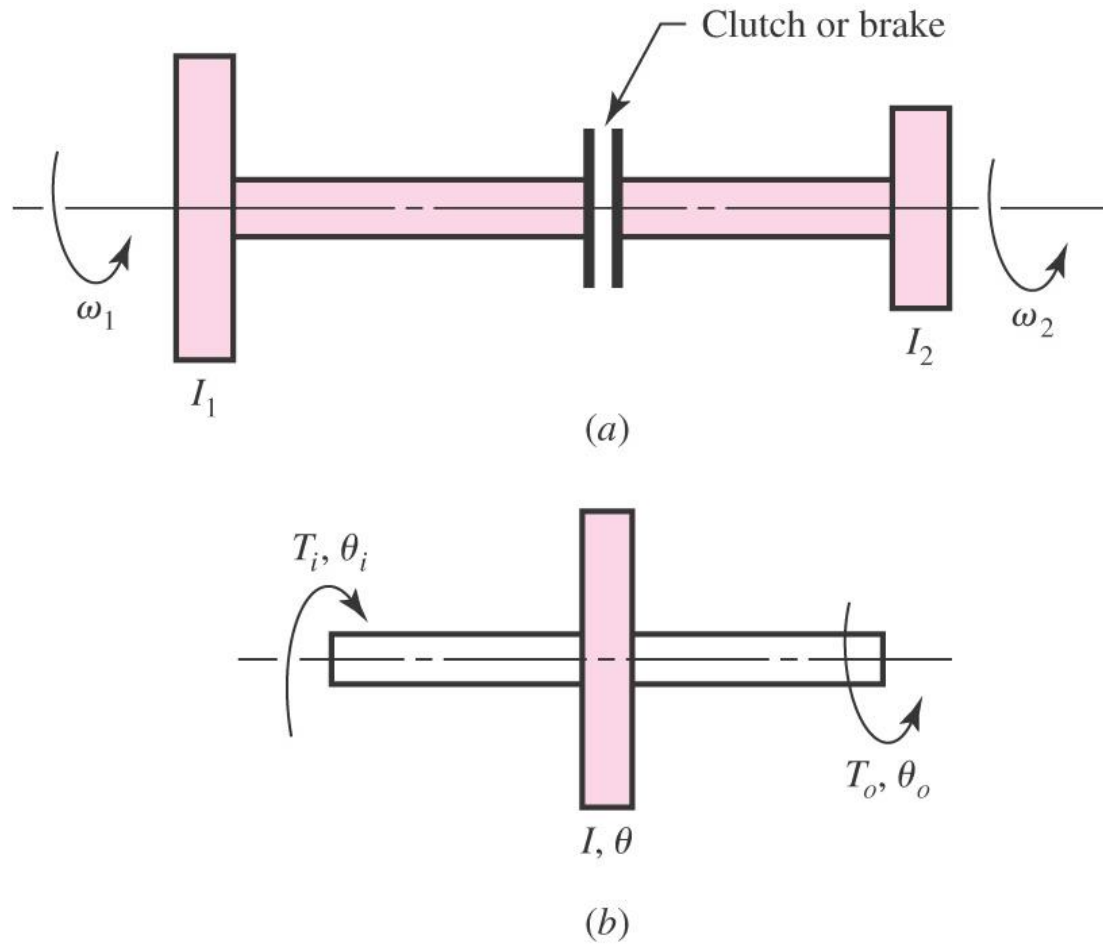


Fig. 16–1

# Friction Analysis of a Doorstop

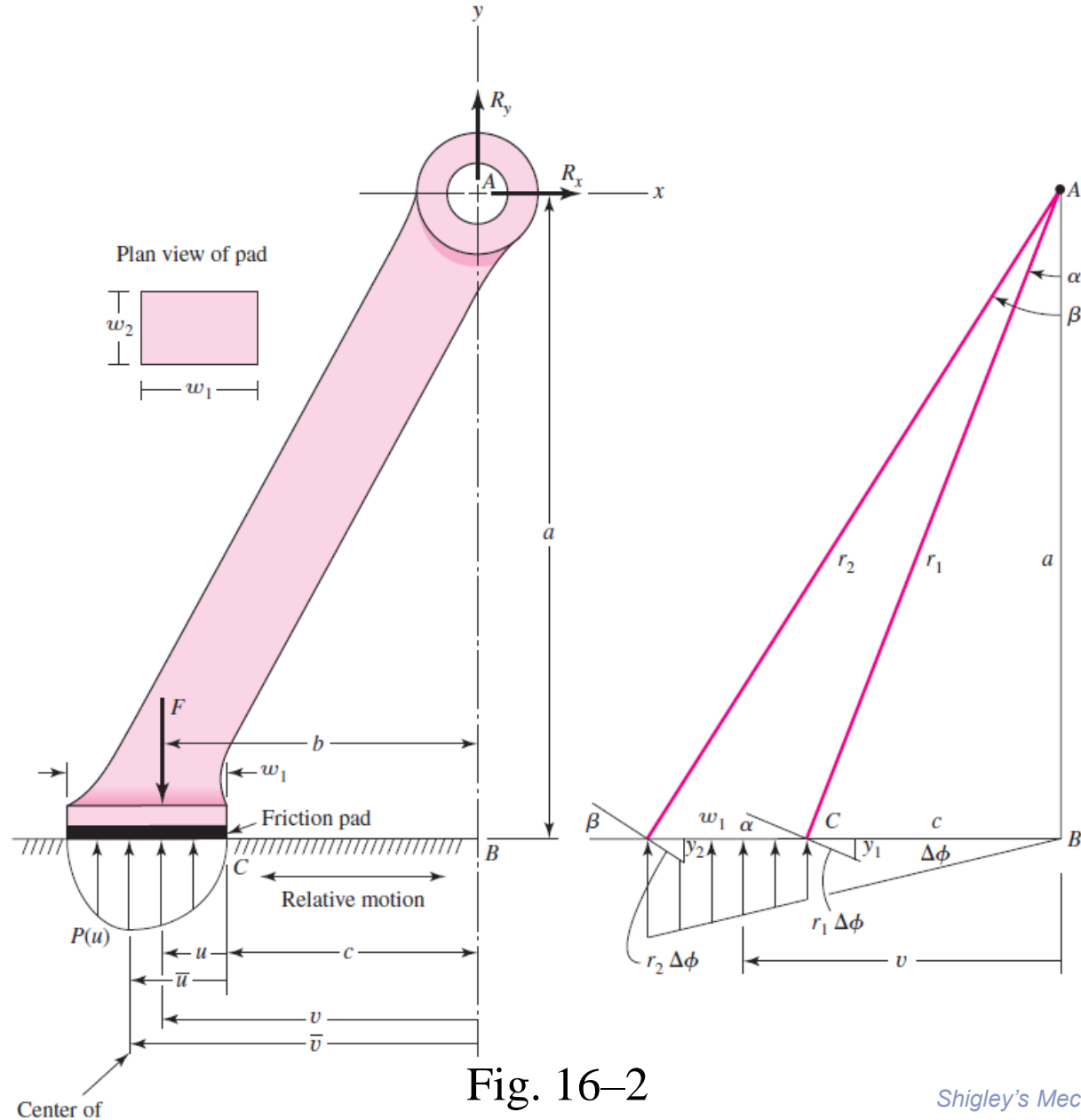


Fig. 16-2

# Friction Analysis of a Doorstop

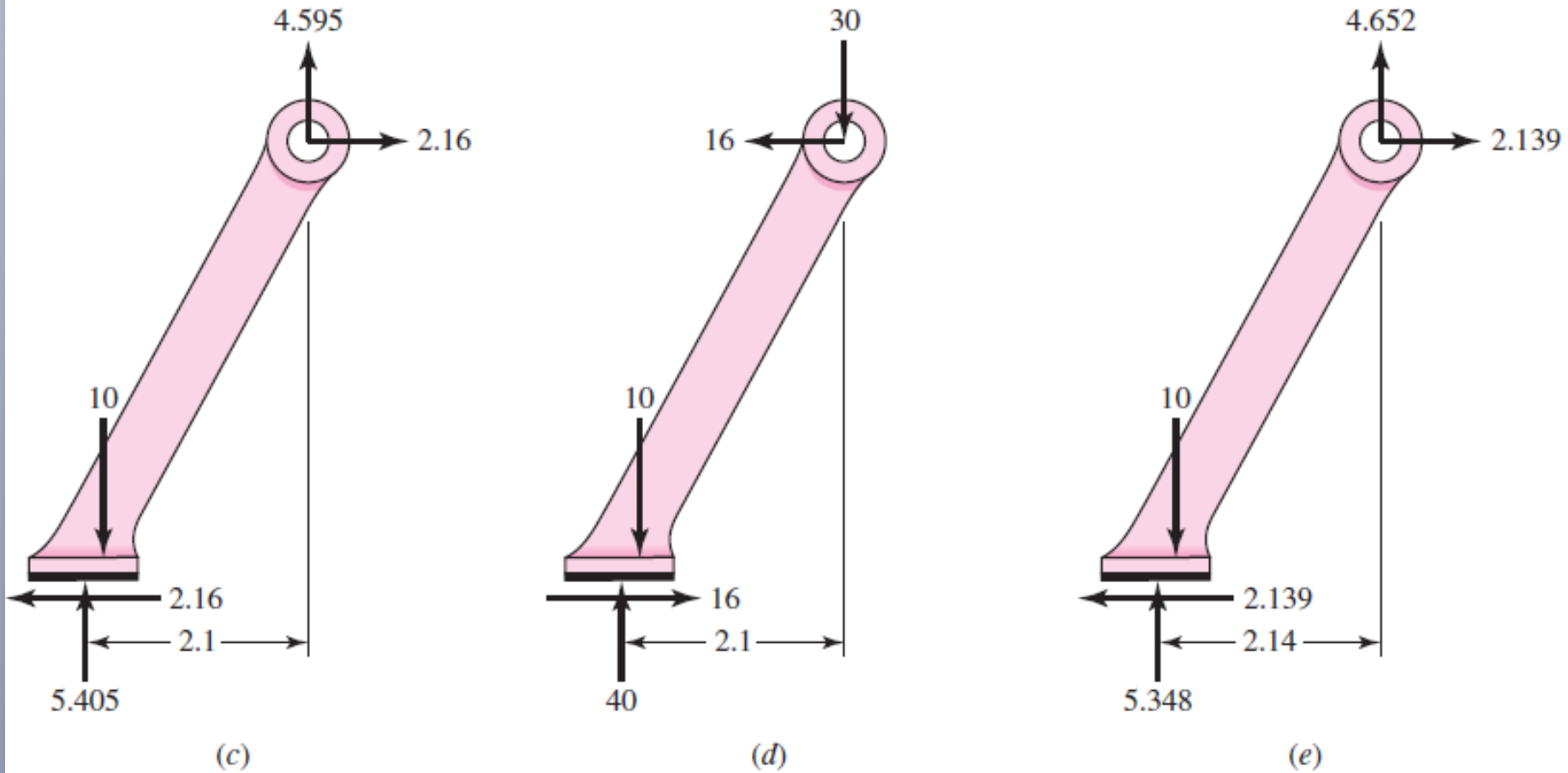


Fig. 16-2

# Friction Analysis of a Doorstop

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$$N = w_2 \int_0^{w_1} p(u) du = p_{\text{av}} w_1 w_2 \quad (a)$$

$$w_2 \int_0^{w_1} p(u) u du = \bar{u} w_2 \int_0^{w_1} p(u) du = p_{\text{av}} w_1 w_2 \bar{u} \quad (b)$$

$$\sum F_x = R_x \mp w_2 \int_0^{w_1} f p(u) du = 0$$

$$R_x = \pm w_2 \int_0^{w_1} f p(u) du = \pm f w_1 w_2 p_{\text{av}} \quad (c)$$

$$\sum F_y = -F + w_2 \int_0^{w_1} p(u) du + R_y = 0$$

$$R_y = F - w_2 \int_0^{w_1} p(u) du = F - p_{\text{av}} w_1 w_2 \quad (d)$$

## Friction Analysis of a Doorstop

$$\sum M_A = Fb - w_2 \int_0^{w_1} p(u)(c + u) du \mp af w_2 \int_0^{w_1} p(u) du = 0$$

$$F = \frac{w_2}{b} \left[ \int_0^{w_1} p(u)(c + u) du \pm af \int_0^{w_1} p(u) du \right] \quad (e)$$

$$\int_0^{w_1} p(u)(c + u) du - af \int_0^{w_1} p(u) du \leq 0$$

$$f_{\text{cr}} \geq \frac{\frac{1}{a} \int_0^{w_1} p(u)(c + u) du}{\int_0^{w_1} p(u) du} = \frac{\frac{1}{a} \left( c \int_0^{w_1} p(u) du + \int_0^{w_1} p(u)u du \right)}{\int_0^{w_1} p(u) du}$$

$$f_{\text{cr}} \geq \frac{c + \bar{u}}{a} \quad (f)$$



## Example 16–1

The doorstop depicted in Fig. 16–2*a* has the following dimensions:  $a = 4$  in,  $b = 2$  in,  $c = 1.6$  in,  $w_1 = 1$  in,  $w_2 = 0.75$  in, where  $w_2$  is the depth of the pad into the plane of the paper.

(*a*) For a leftward relative movement of the floor, an actuating force  $F$  of 10 lbf, a coefficient of friction of 0.4, use a uniform pressure distribution  $p_{av}$ , find  $R_x$ ,  $R_y$ ,  $p_{av}$ , and the largest pressure  $p_a$ .

(*b*) Repeat part *a* for rightward relative movement of the floor.

(*c*) Model the normal pressure to be the “crush” of the pad, much as if it were composed of many small helical coil springs. Find  $R_x$ ,  $R_y$ ,  $p_{av}$ , and  $p_a$  for leftward relative movement of the floor and other conditions as in part *a*.

(*d*) For rightward relative movement of the floor, is the doorstop a self-acting brake?



## Example 16–1

(a)

$$\text{Eq. (c):} \quad R_x = f p_{\text{av}} w_1 w_2 = 0.4(1)(0.75) p_{\text{av}} = 0.3 p_{\text{av}}$$

$$\text{Eq. (d):} \quad R_y = F - p_{\text{av}} w_1 w_2 = 10 - p_{\text{av}}(1)(0.75) = 10 - 0.75 p_{\text{av}}$$

$$\begin{aligned} \text{Eq. (e):} \quad F &= \frac{w_2}{b} \left[ \int_0^1 p_{\text{av}}(c + u) du + af \int_0^1 p_{\text{av}} du \right] \\ &= \frac{w_2}{b} \left( p_{\text{av}} c \int_0^1 du + p_{\text{av}} \int_0^1 u du + af p_{\text{av}} \int_0^1 du \right) \\ &= \frac{w_2 p_{\text{av}}}{b} (c + 0.5 + af) = \frac{0.75}{2} [1.6 + 0.5 + 4(0.4)] p_{\text{av}} \\ &= 1.3875 p_{\text{av}} \end{aligned}$$

Solving for  $p_{\text{av}}$  gives

$$p_{\text{av}} = \frac{F}{1.3875} = \frac{10}{1.3875} = 7.207 \text{ psi}$$

## Example 16–1

We evaluate  $R_x$  and  $R_y$  as

$$R_x = 0.3(7.207) = 2.162 \text{ lbf}$$

$$R_y = 10 - 0.75(7.207) = 4.595 \text{ lbf}$$

The normal force  $N$  on the pad is  $F - R_y = 10 - 4.595 = 5.405 \text{ lbf}$ , upward. The line of action is through the center of pressure, which is at the center of the pad. The friction force is  $fN = 0.4(5.405) = 2.162 \text{ lbf}$  directed to the left. A check of the moments about  $A$  gives

$$\begin{aligned}\sum M_A &= Fb - fNa - N(w_1/2 + c) \\ &= 10(2) - 0.4(5.405)4 - 5.405(1/2 + 1.6) \doteq 0\end{aligned}$$

The maximum pressure  $p_a = p_{av} = 7.207 \text{ psi}$ .

## Example 16–1

(b)

$$\text{Eq. (c):} \quad R_x = -f p_{\text{av}} w_1 w_2 = -0.4(1)(0.75) p_{\text{av}} = -0.3 p_{\text{av}}$$

$$\text{Eq. (d):} \quad R_y = F - p_{\text{av}} w_1 w_2 = 10 - p_{\text{av}}(1)(0.75) = 10 - 0.75 p_{\text{av}}$$

$$\begin{aligned} \text{Eq. (e):} \quad F &= \frac{w_2}{b} \left[ \int_0^1 p_{\text{av}}(c + u) du + af \int_0^1 p_{\text{av}} du \right] \\ &= \frac{w_2}{b} \left( p_{\text{av}} c \int_0^1 du + p_{\text{av}} \int_0^1 u du + af p_{\text{av}} \int_0^1 du \right) \\ &= \frac{0.75}{2} p_{\text{av}} [1.6 + 0.5 - 4(0.4)] = 0.1875 p_{\text{av}} \end{aligned}$$

from which

$$p_{\text{av}} = \frac{F}{0.1875} = \frac{10}{0.1875} = 53.33 \text{ psi}$$

## Example 16–1

which makes

$$R_x = -0.3(53.33) = -16 \text{ lbf}$$

$$R_y = 10 - 0.75(53.33) = -30 \text{ lbf}$$

The normal force  $N$  on the pad is  $10 + 30 = 40$  lbf upward. The friction shearing force is  $fN = 0.4(40) = 16$  lbf to the right. We now check the moments about  $A$ :

$$M_A = fNa + Fb - N(c + 0.5) = 16(4) + 10(2) - 40(1.6 + 0.5) = 0$$

Note the change in average pressure from 7.207 psi in part  $a$  to 53.3 psi. Also note how directions of forces have changed. The maximum pressure  $p_a$  is the same as  $p_{av}$ , which has changed from 7.207 psi to 53.3 psi.

## Example 16–1

(c) We will model the deformation of the pad as follows. If the doorstop rotates  $\Delta\phi$  counterclockwise, the right and left edges of the pad will deform down  $y_1$  and  $y_2$ , respectively (Fig. 16–2*b*). From similar triangles,  $y_1/(r_1 \Delta\phi) = c/r_1$  and  $y_2/(r_2 \Delta\phi) = (c + w_1)/r_2$ . Thus,  $y_1 = c \Delta\phi$  and  $y_2 = (c + w_1) \Delta\phi$ . This means that  $y$  is directly proportional to the horizontal distance from the pivot point  $A$ ; that is,  $y = C_1 v$ , where  $C_1$  is a constant (see Fig. 16–2*b*). Assuming the pressure is directly proportional to deformation, then  $p(v) = C_2 v$ , where  $C_2$  is a constant. In terms of  $u$ , the pressure is  $p(u) = C_2(c + u) = C_2(1.6 + u)$ .

Eq. (e):

$$\begin{aligned} F &= \frac{w_2}{b} \left[ \int_0^{w_1} p(u)c \, du + \int_0^{w_1} p(u)u \, du + af \int_0^{w_1} p(u) \, du \right] \\ &= \frac{0.75}{2} \left[ \int_0^1 C_2(1.6 + u)1.6 \, du + \int_0^1 C_2(1.6 + u)u \, du + af \int_0^1 C_2(1.6 + u) \, du \right] \\ &= 0.375C_2[(1.6 + 0.5)1.6 + (0.8 + 0.3333) + 4(0.4)(1.6 + 0.5)] = 2.945C_2 \end{aligned}$$

## Example 16–1

Since  $F = 10$  lbf, then  $C_2 = 10/2.945 = 3.396$  psi/in, and  $p(u) = 3.396(1.6 + u)$ . The average pressure is given by

$$p_{\text{av}} = \frac{1}{w_1} \int_0^{w_1} p(u) du = \frac{1}{1} \int_0^1 3.396(1.6 + u) du = 3.396(1.6 + 0.5) = 7.132 \text{ psi}$$

The maximum pressure occurs at  $u = 1$  in, and is

$$p_a = 3.396(1.6 + 1) = 8.83 \text{ psi}$$

Equations (c) and (d) of Sec. 16–1 are still valid. Thus,

$$R_x = 0.3 p_{\text{av}} = 0.3(7.131) = 2.139 \text{ lbf}$$

$$R_y = 10 - 0.75 p_{\text{av}} = 10 - 0.75(7.131) = 4.652 \text{ lbf}$$

## Example 16–1

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The average pressure is  $p_{av} = 7.13$  psi and the maximum pressure is  $p_a = 8.83$  psi, which is approximately 24 percent higher than the average pressure. The presumption that the pressure was uniform in part *a* (because the pad was small, or because the arithmetic would be easier?) underestimated the peak pressure. Modeling the pad as a one-dimensional springset is better, but the pad is really a three-dimensional continuum. A theory of elasticity approach or a finite element modeling may be overkill, given uncertainties inherent in this problem, but it still represents better modeling.



## Example 16–1

(d) To evaluate  $\bar{u}$  we need to evaluate two integrations

$$\int_0^c p(u)u \, du = \int_0^1 3.396(1.6 + u)u \, du = 3.396(0.8 + 0.3333) = 3.849 \text{ lbf}$$

$$\int_0^c p(u) \, du = \int_0^1 3.396(1.6 + u) \, du = 3.396(1.6 + 0.5) = 7.132 \text{ lbf/in}$$

Thus  $\bar{u} = 3.849/7.132 = 0.5397$  in. Then, from Eq. (f) of Sec. 16–1, the critical coefficient of friction is

$$f_{\text{cr}} \geq \frac{c + \bar{u}}{a} = \frac{1.6 + 0.5397}{4} = 0.535$$

The doorstop friction pad does not have a high enough coefficient of friction to make the doorstop a self-acting brake. The configuration must change and/or the pad material specification must be changed to sustain the function of a doorstop.

# An Internal Expanding Centrifugal-acting Rim Clutch

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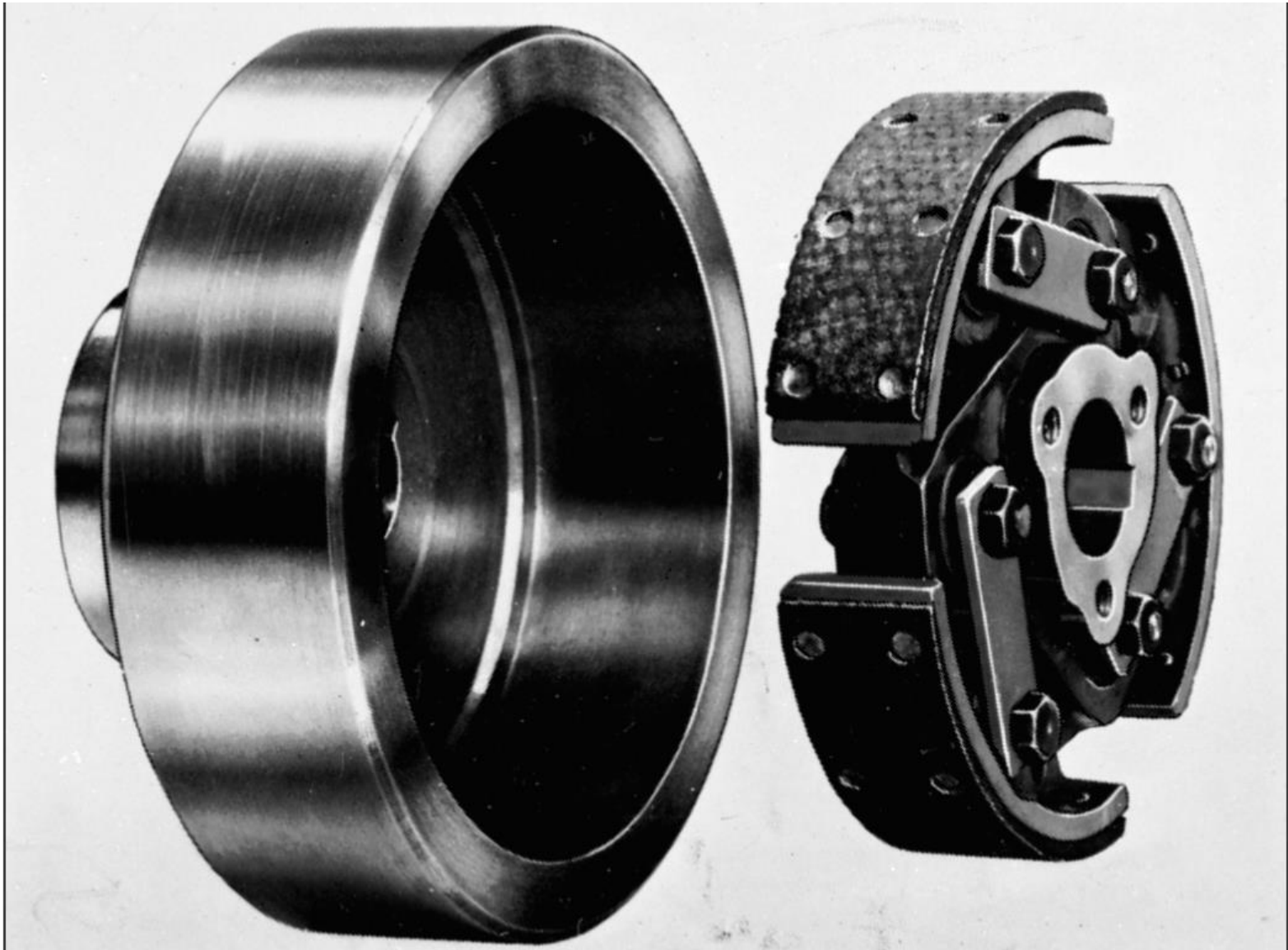


Fig. 16-3

# Internal Friction Shoe Geometry

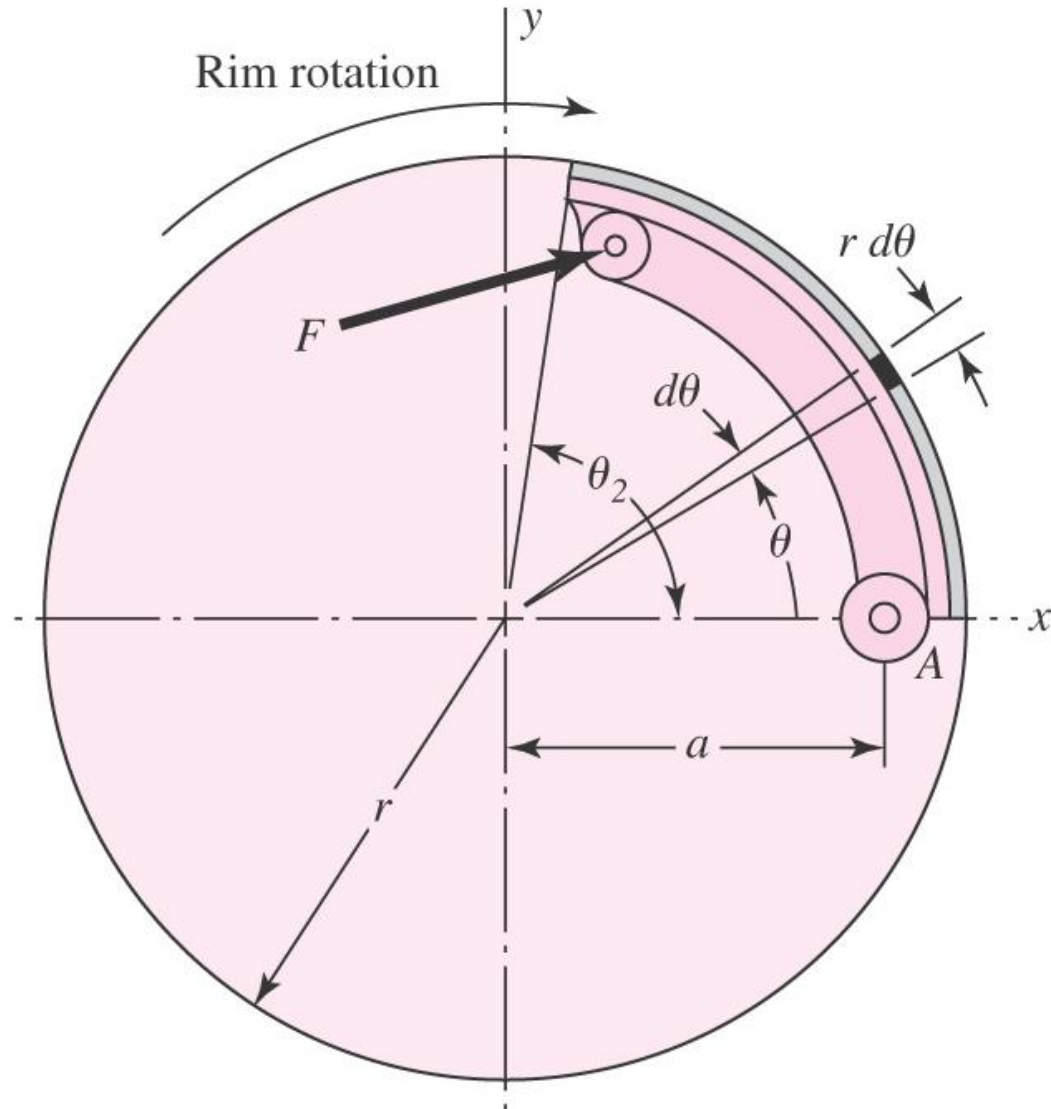


Fig. 16-4

# Internal Friction Shoe Geometry

$$h \Delta\phi = 2r \Delta\phi \sin(\theta/2)$$

$$h \Delta\phi \cos(\theta/2) = 2r \Delta\phi \sin(\theta/2) \cos(\theta/2) = r \Delta\phi \sin \theta$$

$$\frac{p}{\sin \theta} = \frac{p_a}{\sin \theta_a} \quad (a)$$

$$p = \frac{p_a}{\sin \theta_a} \sin \theta \quad (16-1)$$

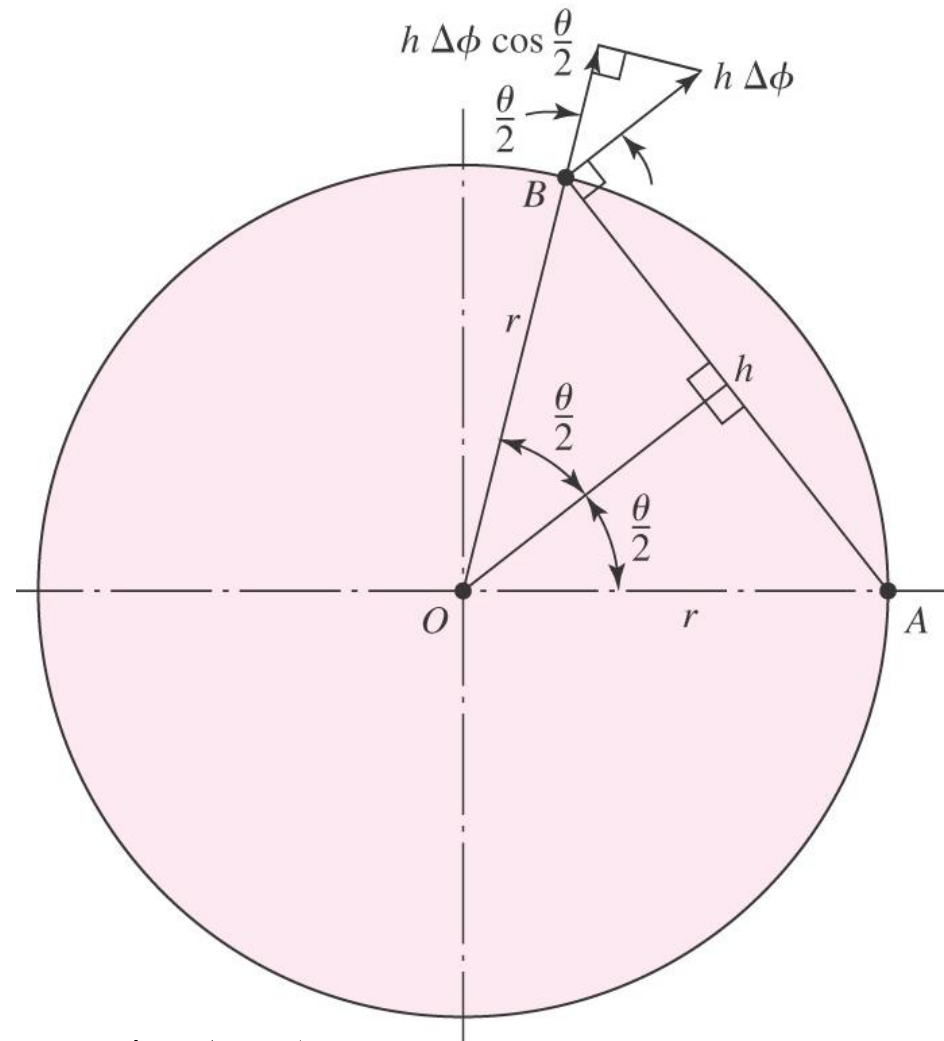
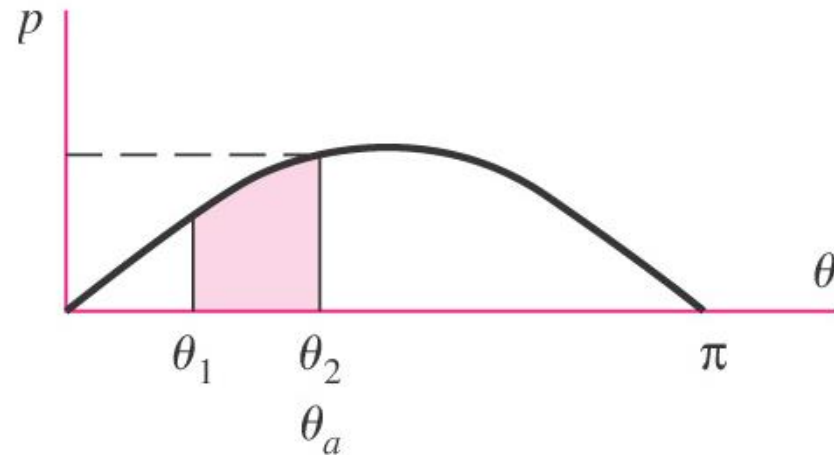


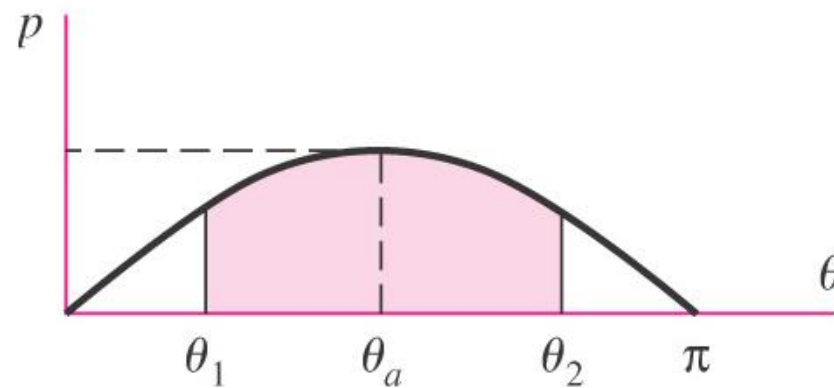
Fig. 16-5

# Pressure Distribution Characteristics

- Pressure distribution is sinusoidal
- For short shoe, as in (a), the largest pressure on the shoe is  $p_a$  at the end of the shoe
- For long shoe, as in (b), the largest pressure is  $p_a$  at  $\theta_a = 90^\circ$



(a)



(b)

Fig. 16-6

# Force Analysis

$$dN = pbr d\theta$$

$$dN = \frac{p_a br \sin \theta d\theta}{\sin \theta_a}$$

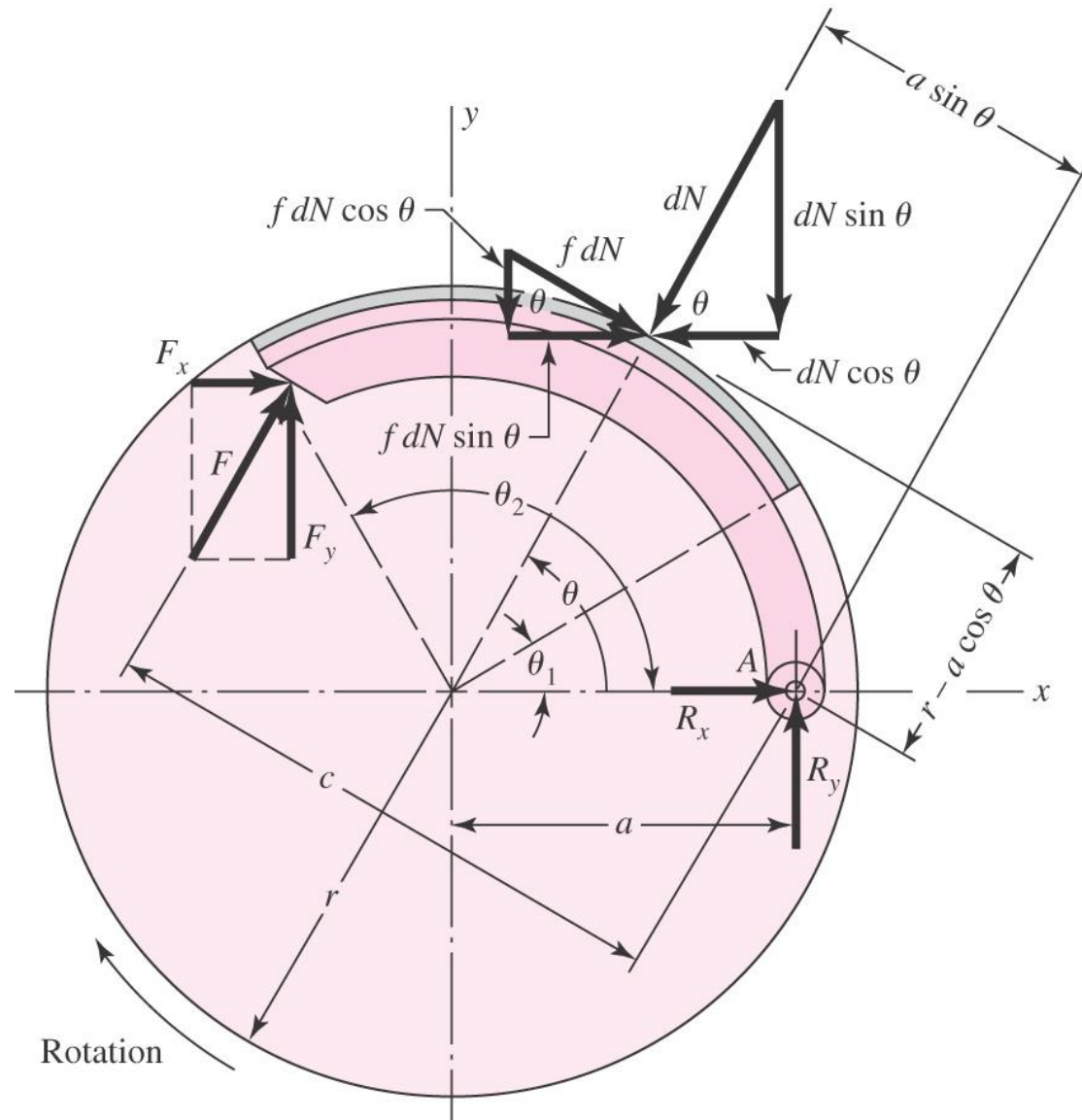


Fig. 16-7

## Force Analysis

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$$M_f = \int f dN(r - a \cos \theta) = \frac{f p_a b r}{\sin \theta_a} \int_{\theta_1}^{\theta_2} \sin \theta (r - a \cos \theta) d\theta \quad (16-2)$$

$$M_N = \int dN(a \sin \theta) = \frac{p_a b r a}{\sin \theta_a} \int_{\theta_1}^{\theta_2} \sin^2 \theta d\theta \quad (16-3)$$

$$F = \frac{M_N - M_f}{c} \quad (16-4)$$

Self-locking condition  $M_N > M_f$  (16-5)



## Force Analysis

$$\begin{aligned} T &= \int f r dN = \frac{f p_a b r^2}{\sin \theta_a} \int_{\theta_1}^{\theta_2} \sin \theta d\theta \\ &= \frac{f p_a b r^2 (\cos \theta_1 - \cos \theta_2)}{\sin \theta_a} \end{aligned} \quad (16-6)$$

$$\begin{aligned} R_x &= \int dN \cos \theta - \int f dN \sin \theta - F_x \\ &= \frac{p_a b r}{\sin \theta_a} \left( \int_{\theta_1}^{\theta_2} \sin \theta \cos \theta d\theta - f \int_{\theta_1}^{\theta_2} \sin^2 \theta d\theta \right) - F_x \end{aligned} \quad (d)$$

$$\begin{aligned} R_y &= \int dN \sin \theta + \int f dN \cos \theta - F_y \\ &= \frac{p_a b r}{\sin \theta_a} \left( \int_{\theta_1}^{\theta_2} \sin^2 \theta d\theta + f \int_{\theta_1}^{\theta_2} \sin \theta \cos \theta d\theta \right) - F_y \end{aligned} \quad (e)$$

# Force Analysis

$$F = \frac{M_N + M_f}{c} \quad (16-7)$$

$$R_x = \frac{p_a b r}{\sin \theta_a} \left( \int_{\theta_1}^{\theta_2} \sin \theta \cos \theta d\theta + f \int_{\theta_1}^{\theta_2} \sin^2 \theta d\theta \right) - F_x \quad (f)$$

$$R_y = \frac{p_a b r}{\sin \theta_a} \left( \int_{\theta_1}^{\theta_2} \sin^2 \theta d\theta - f \int_{\theta_1}^{\theta_2} \sin \theta \cos \theta d\theta \right) - F_y \quad (g)$$

$$A = \int_{\theta_1}^{\theta_2} \sin \theta \cos \theta d\theta = \left( \frac{1}{2} \sin^2 \theta \right)_{\theta_1}^{\theta_2} \quad (16-8)$$

$$B = \int_{\theta_1}^{\theta_2} \sin^2 \theta d\theta = \left( \frac{\theta}{2} - \frac{1}{4} \sin 2\theta \right)_{\theta_1}^{\theta_2}$$

$$R_x = \frac{p_a b r}{\sin \theta_a} (A - f B) - F_x \quad (16-9)$$

$$R_y = \frac{p_a b r}{\sin \theta_a} (B + f A) - F_y$$

## Example 16–2

The brake shown in Fig. 16–8 is 300 mm in diameter and is actuated by a mechanism that exerts the same force  $F$  on each shoe. The shoes are identical and have a face width of 32 mm. The lining is a molded asbestos having a coefficient of friction of 0.32 and a pressure limitation of 1000 kPa. Estimate the maximum

- (a) Actuating force  $F$ .
- (b) Braking capacity.
- (c) Hinge-pin reactions.

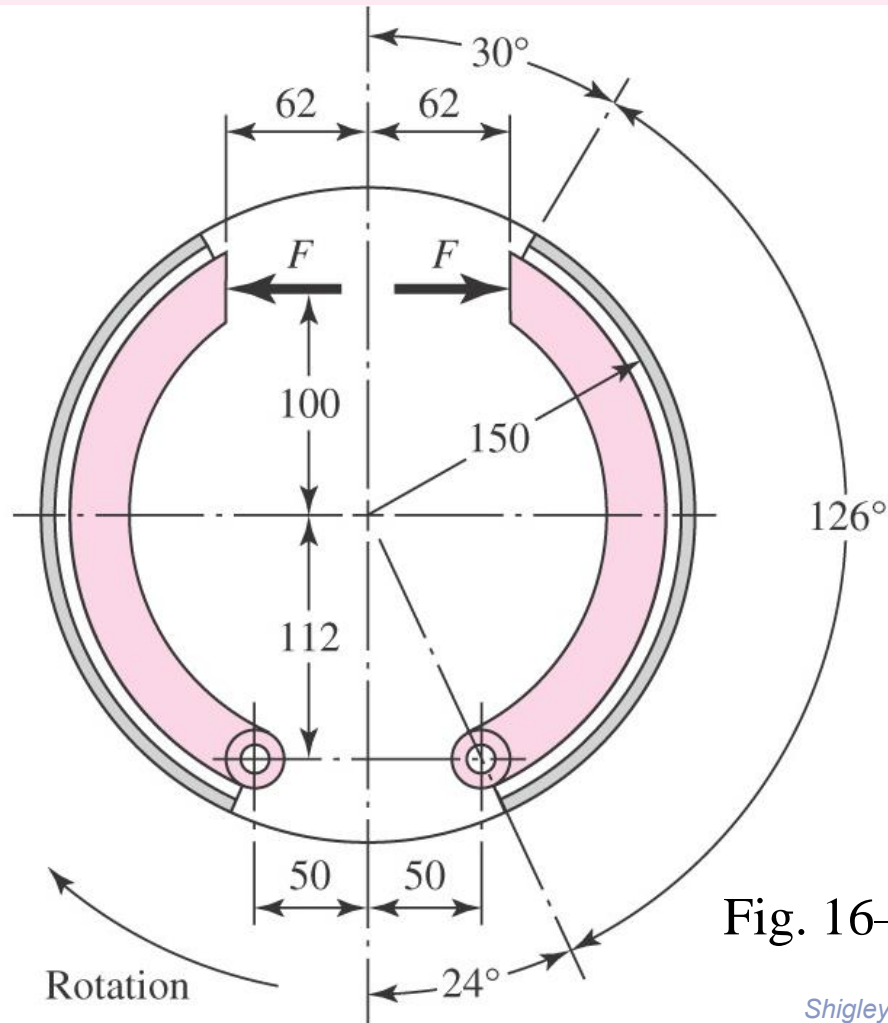


Fig. 16–8

## Example 16–2

(a) The right-hand shoe is self-energizing, and so the force  $F$  is found on the basis that the maximum pressure will occur on this shoe. Here  $\theta_1 = 0^\circ$ ,  $\theta_2 = 126^\circ$ ,  $\theta_a = 90^\circ$ , and  $\sin \theta_a = 1$ . Also,

$$a = \sqrt{(112)^2 + (50)^2} = 122.7 \text{ mm}$$

Integrating Eq. (16–2) from 0 to  $\theta_2$  yields

$$\begin{aligned} M_f &= \frac{fp_a br}{\sin \theta_a} \left[ \left( -r \cos \theta \right)_0^{\theta_2} - a \left( \frac{1}{2} \sin^2 \theta \right)_0^{\theta_2} \right] \\ &= \frac{fp_a br}{\sin \theta_a} \left( r - r \cos \theta_2 - \frac{a}{2} \sin^2 \theta_2 \right) \end{aligned}$$

Changing all lengths to meters, we have

$$\begin{aligned} M_f &= (0.32)[1000(10)^3](0.032)(0.150) \\ &\quad \times \left[ 0.150 - 0.150 \cos 126^\circ - \left( \frac{0.1227}{2} \right) \sin^2 126^\circ \right] \\ &= 304 \text{ N} \cdot \text{m} \end{aligned}$$

## Example 16–2

The moment of the normal forces is obtained from Eq. (16–3). Integrating from 0 to  $\theta_2$  gives

$$\begin{aligned} M_N &= \frac{p_a b r a}{\sin \theta_a} \left( \frac{\theta}{2} - \frac{1}{4} \sin 2\theta \right)_0^{\theta_2} \\ &= \frac{p_a b r a}{\sin \theta_a} \left( \frac{\theta_2}{2} - \frac{1}{4} \sin 2\theta_2 \right) \\ &= [1000(10)^3](0.032)(0.150)(0.1227) \left\{ \frac{\pi}{2} \frac{126}{180} - \frac{1}{4} \sin[(2)(126^\circ)] \right\} \\ &= 788 \text{ N} \cdot \text{m} \end{aligned}$$

From Eq. (16–4), the actuating force is

$$F = \frac{M_N - M_f}{c} = \frac{788 - 304}{100 + 112} = 2.28 \text{ kN}$$

## Example 16–2

(b) From Eq. (16–6), the torque applied by the right-hand shoe is

$$\begin{aligned} T_R &= \frac{f p_a b r^2 (\cos \theta_1 - \cos \theta_2)}{\sin \theta_a} \\ &= \frac{0.32 [1000(10)^3] (0.032) (0.150)^2 (\cos 0^\circ - \cos 126^\circ)}{\sin 90^\circ} = 366 \text{ N} \cdot \text{m} \end{aligned}$$

The torque contributed by the left-hand shoe cannot be obtained until we learn its maximum operating pressure. Equations (16–2) and (16–3) indicate that the frictional and normal moments are proportional to this pressure. Thus, for the left-hand shoe,

$$M_N = \frac{788 p_a}{1000} \quad M_f = \frac{304 p_a}{1000}$$

Then, from Eq. (16–7),

$$F = \frac{M_N + M_f}{c}$$

or

$$2.28 = \frac{(788/1000) p_a + (304/1000) p_a}{100 + 112}$$

## Example 16–2

Solving gives  $p_a = 443$  kPa. Then, from Eq. (16–6), the torque on the left-hand shoe is

$$T_L = \frac{f p_a b r^2 (\cos \theta_1 - \cos \theta_2)}{\sin \theta_a}$$

Since  $\sin \theta_a = \sin 90^\circ = 1$ , we have

$$T_L = 0.32[443(10)^3](0.032)(0.150)^2(\cos 0^\circ - \cos 126^\circ) = 162 \text{ N} \cdot \text{m}$$

The braking capacity is the total torque:

$$T = T_R + T_L = 366 + 162 = 528 \text{ N} \cdot \text{m}$$



## Example 16–2

(c) In order to find the hinge-pin reactions, we note that  $\sin \theta_a = 1$  and  $\theta_1 = 0$ . Then Eq. (16–8) gives

$$A = \frac{1}{2} \sin^2 \theta_2 = \frac{1}{2} \sin^2 126^\circ = 0.3273$$

$$B = \frac{\theta_2}{2} - \frac{1}{4} \sin 2\theta_2 = \frac{\pi(126)}{2(180)} - \frac{1}{4} \sin[(2)(126^\circ)] = 1.3373$$

Also, let

$$D = \frac{p_a b r}{\sin \theta_a} = \frac{1000(0.032)(0.150)}{1} = 4.8 \text{ kN}$$

where  $p_a = 1000 \text{ kPa}$  for the right-hand shoe. Then, using Eq. (16–9), we have

$$\begin{aligned} R_x &= D(A - f B) - F_x = 4.8[0.3273 - 0.32(1.3373)] - 2.28 \sin 24^\circ \\ &= -1.410 \text{ kN} \end{aligned}$$

$$\begin{aligned} R_y &= D(B + f A) - F_y = 4.8[1.3373 + 0.32(0.3273)] - 2.28 \cos 24^\circ \\ &= 4.839 \text{ kN} \end{aligned}$$

## Example 16–2

The resultant on this hinge pin is

$$R = \sqrt{(-1.410)^2 + (4.839)^2} = 5.04 \text{ kN}$$

The reactions at the hinge pin of the left-hand shoe are found using Eqs. (16–10) for a pressure of 443 kPa. They are found to be  $R_x = 0.678 \text{ kN}$  and  $R_y = 0.538 \text{ kN}$ . The resultant is

$$R = \sqrt{(0.678)^2 + (0.538)^2} = 0.866 \text{ kN}$$

The reactions for both hinge pins, together with their directions, are shown in Fig. 16–9.

## Example 16–2

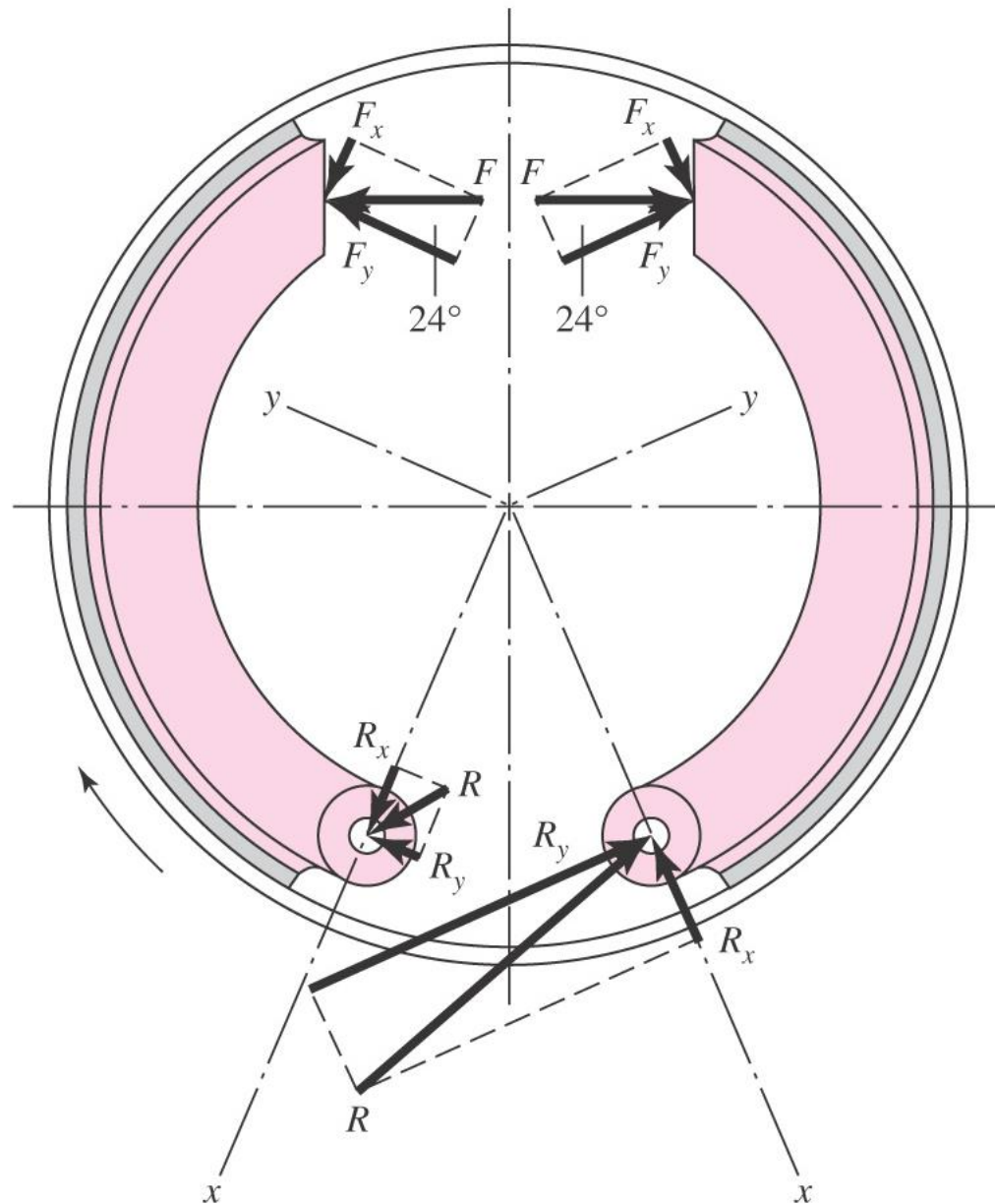


Fig. 16–9

# An External Contracting Clutch-Brake

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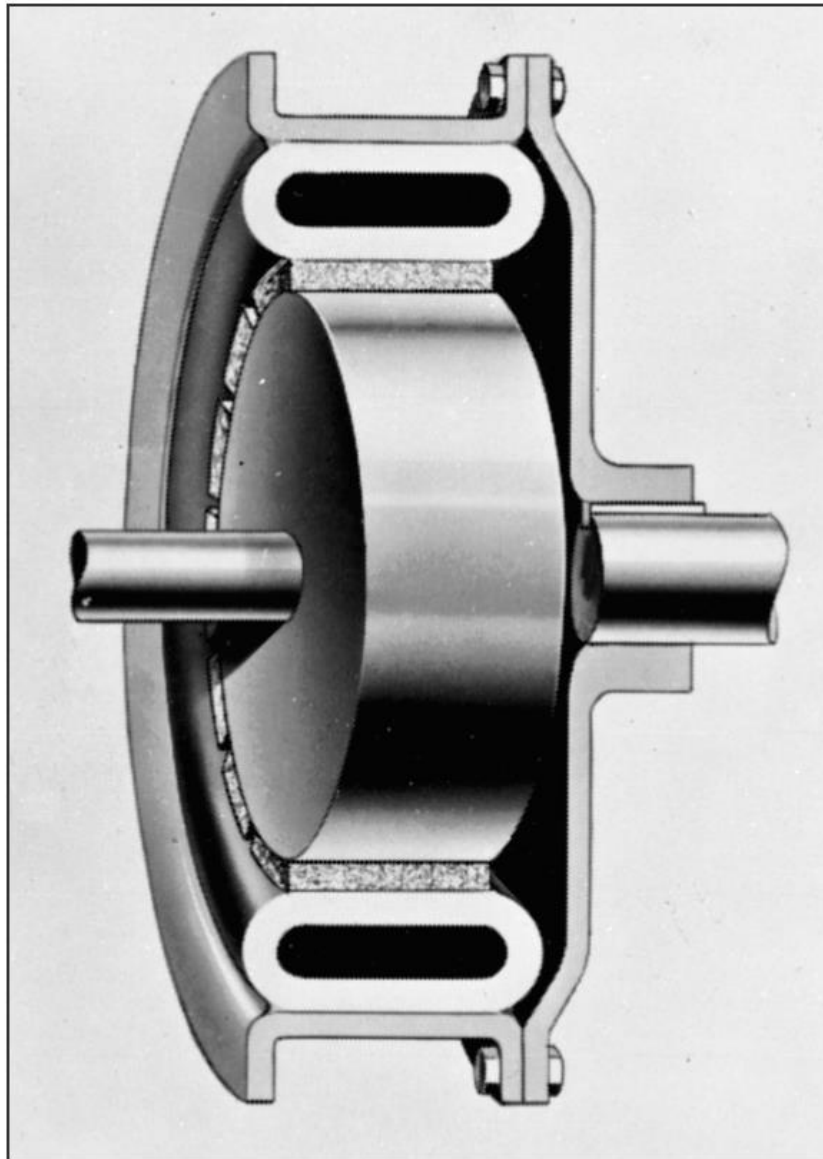


Fig. 16-10

# Notation of External Contracting Shoes

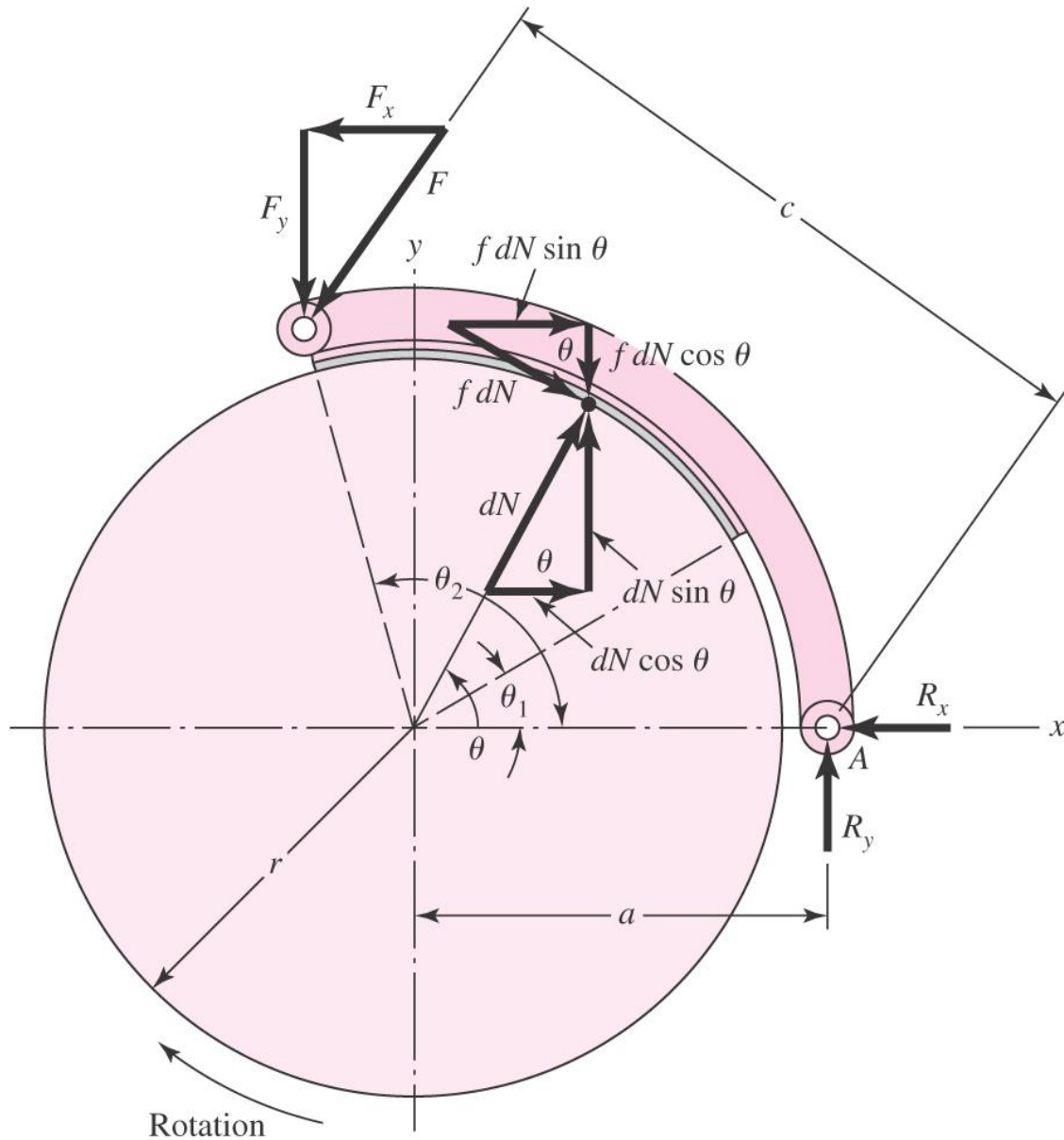


Fig. 16–11

## Force Analysis for External Contracting Shoes

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$$M_f = \frac{f p_a b r}{\sin \theta_a} \int_{\theta_1}^{\theta_2} \sin \theta (r - a \cos \theta) d\theta \quad (16-2)$$

$$M_N = \frac{p_a b r a}{\sin \theta_a} \int_{\theta_1}^{\theta_2} \sin^2 \theta d\theta \quad (16-3)$$

$$F = \frac{M_N + M_f}{c} \quad (16-11)$$

$$R_x = \int dN \cos \theta + \int f dN \sin \theta - F_x \quad (a)$$

$$R_y = \int f dN \cos \theta - \int dN \sin \theta + F_y \quad (b)$$

$$R_x = \frac{p_a b r}{\sin \theta_a} (A + f B) - F_x \quad (16-12)$$

$$R_y = \frac{p_a b r}{\sin \theta_a} (f A - B) + F_y$$

# Force Analysis for External Contracting Shoes

---

For counterclockwise rotation:

$$F = \frac{M_N - M_f}{c} \quad (16-13)$$

$$R_x = \frac{p_a b r}{\sin \theta_a} (A - f B) - F_x \quad (16-14)$$

$$R_y = \frac{p_a b r}{\sin \theta_a} (-f A - B) + F_y$$



# Brake with Symmetrical Pivoted Shoe

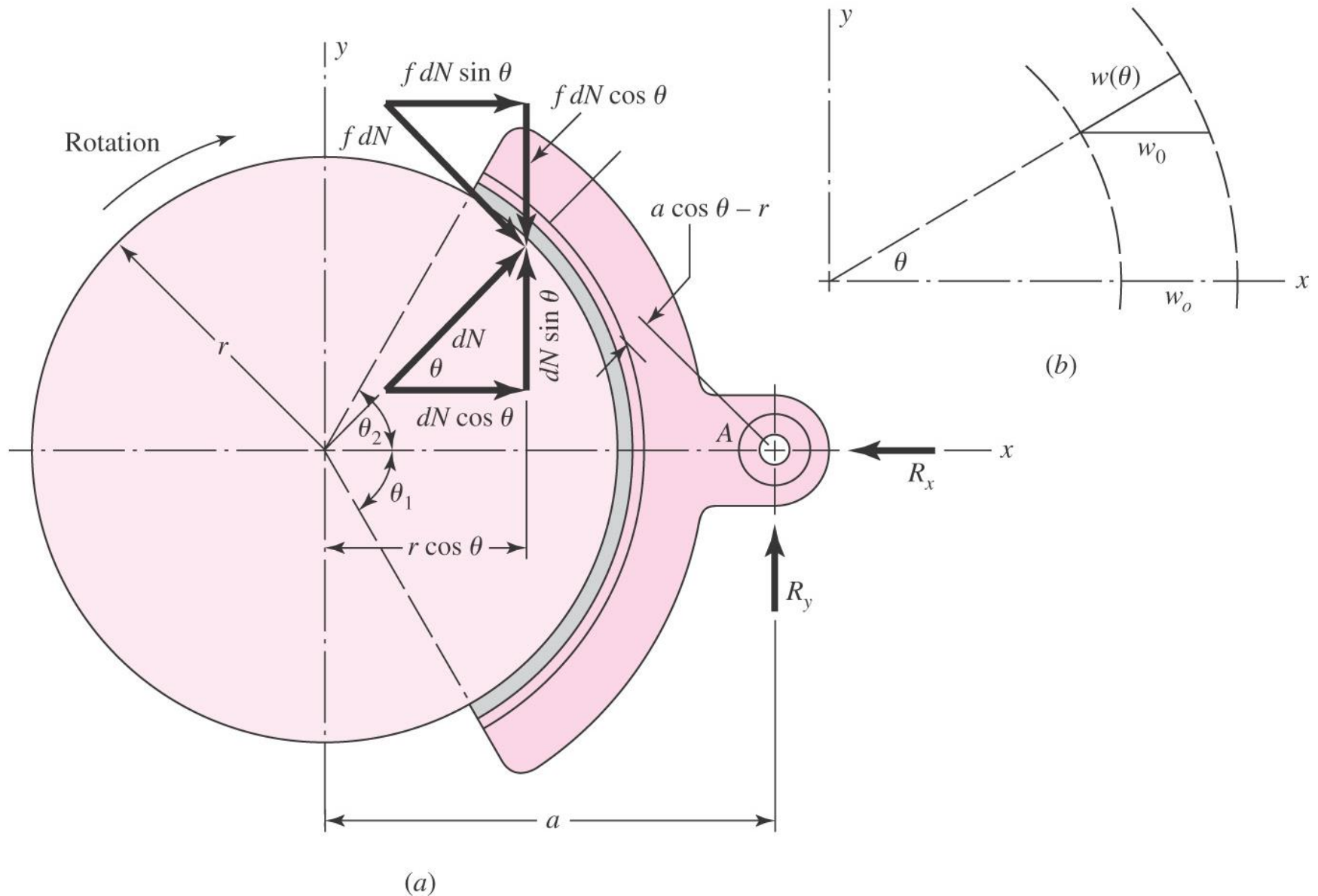


Fig. 16-12

# Wear and Pressure with Symmetrical Pivoted Shoe

$$w(\theta) = w_0 \cos \theta$$

$$w(\theta) = K P V t$$

$$p(\theta) = \frac{w(\theta)}{K V t} = \frac{w_0 \cos \theta}{K V t}$$

$w_0/(K V t)$  is a constant

$$p(\theta) = (\text{constant}) \cos \theta = p_a \cos \theta$$

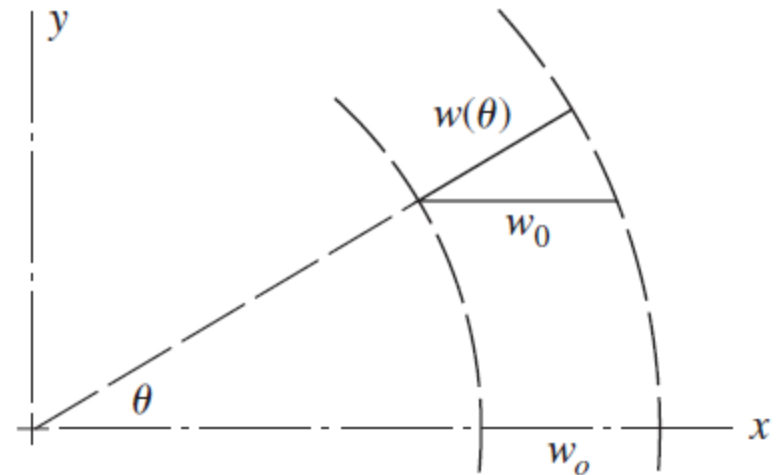


Fig. 16-12b

# Force Analysis with Symmetrical Pivoted Shoe

---

$$dN = pbr d\theta \quad (d)$$

$$dN = p_a br \cos \theta d\theta \quad (e)$$

$$M_f = 2 \int_0^{\theta_2} (f dN)(a \cos \theta - r) = 0$$

$$2fp_a br \int_0^{\theta_2} (a \cos^2 \theta - r \cos \theta) d\theta = 0$$

$$a = \frac{4r \sin \theta_2}{2\theta_2 + \sin 2\theta_2} \quad (16-15)$$

## Force Analysis with Symmetrical Pivoted Shoe

---

$$R_x = 2 \int_0^{\theta_2} dN \cos \theta = \frac{p_a b r}{2} (2\theta_2 + \sin 2\theta_2) \quad (16-16)$$

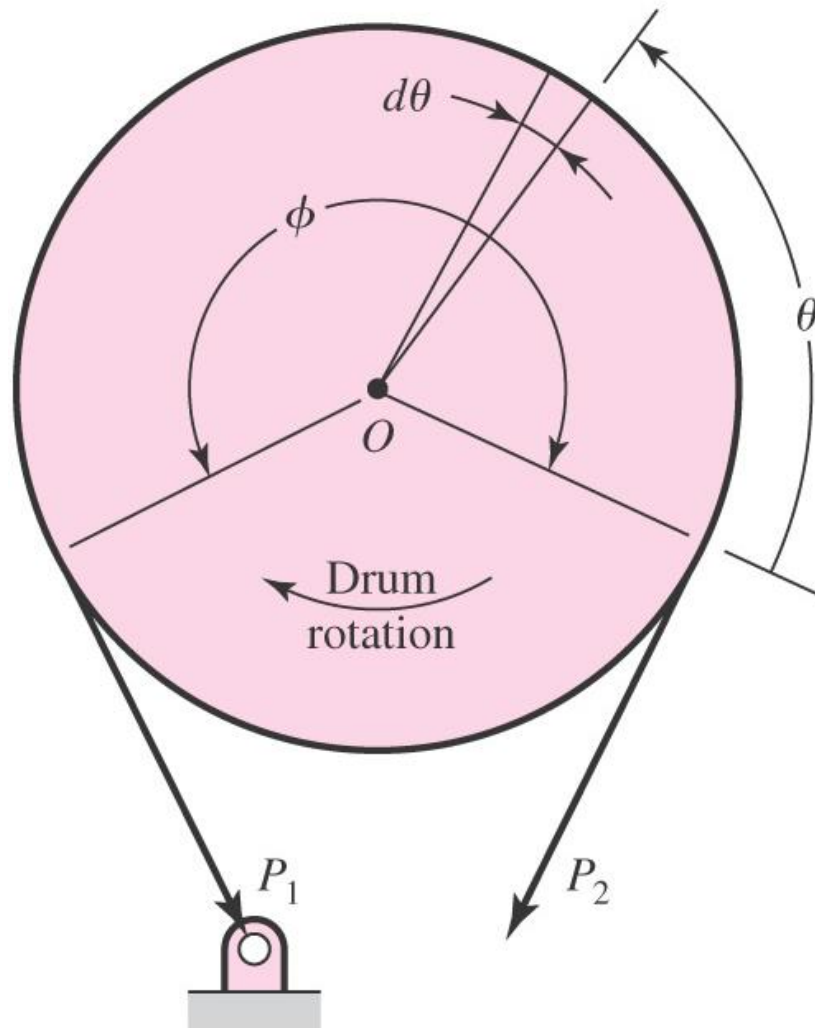
$$\int f dN \sin \theta = 0$$

$$R_y = 2 \int_0^{\theta_2} f dN \cos \theta = \frac{p_a b r f}{2} (2\theta_2 + \sin 2\theta_2) \quad (16-17)$$

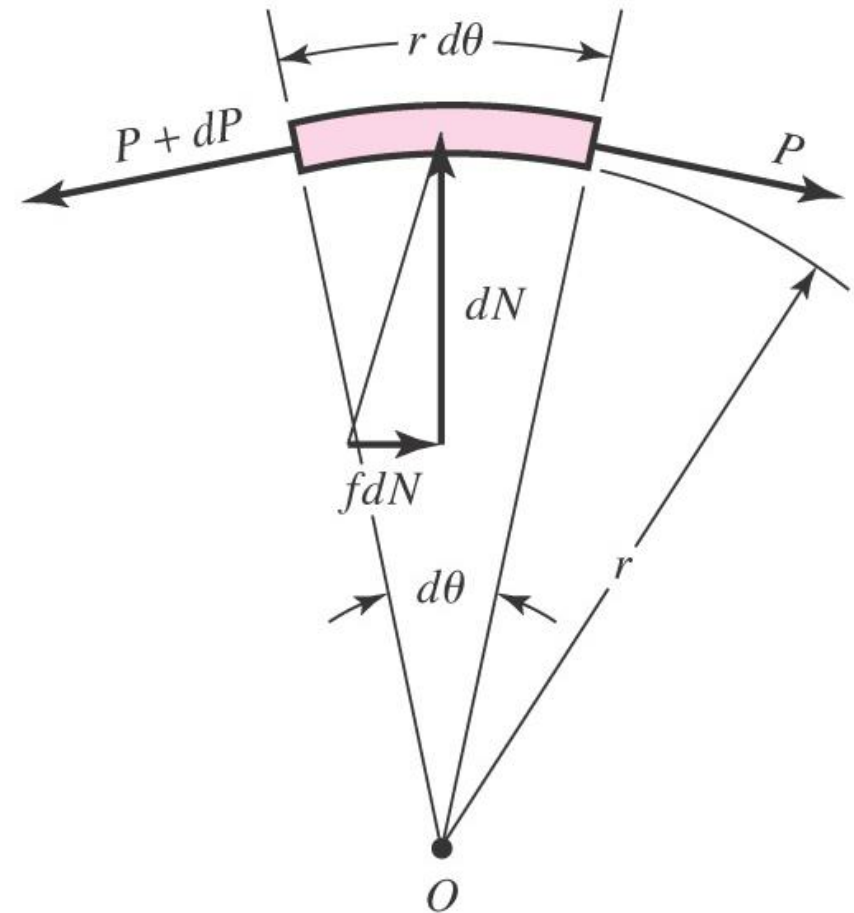
$$\int dN \sin \theta = 0$$

$$T = a f N \quad (16-18)$$

# Notation for Band-Type Clutches and Brakes



(a)



(b)

Fig. 16–13

## Force Analysis for Brake Band

---

$$(P + dP) \sin \frac{d\theta}{2} + P \sin \frac{d\theta}{2} - dN = 0 \quad (a)$$

$$dN = P d\theta \quad (b)$$

$$(P + dP) \cos \frac{d\theta}{2} - P \cos \frac{d\theta}{2} - f dN = 0 \quad (c)$$

$$dP - f dN = 0 \quad (d)$$

$$\int_{P_2}^{P_1} \frac{dP}{P} = f \int_0^\phi d\theta \quad \text{or} \quad \ln \frac{P_1}{P_2} = f\phi$$

$$\frac{P_1}{P_2} = e^{f\phi} \quad (16-19)$$

## Force Analysis for Brake Band

---

$$T = (P_1 - P_2) \frac{D}{2} \quad (16-20)$$

$$dN = pbr \, d\theta \quad (e)$$

$$P \, d\theta = pbr \, d\theta$$

$$p = \frac{P}{br} = \frac{2P}{bD} \quad (16-21)$$

$$p_a = \frac{2P_1}{bD} \quad (16-22)$$

# Frictional-Contact Axial Single-Plate Clutch

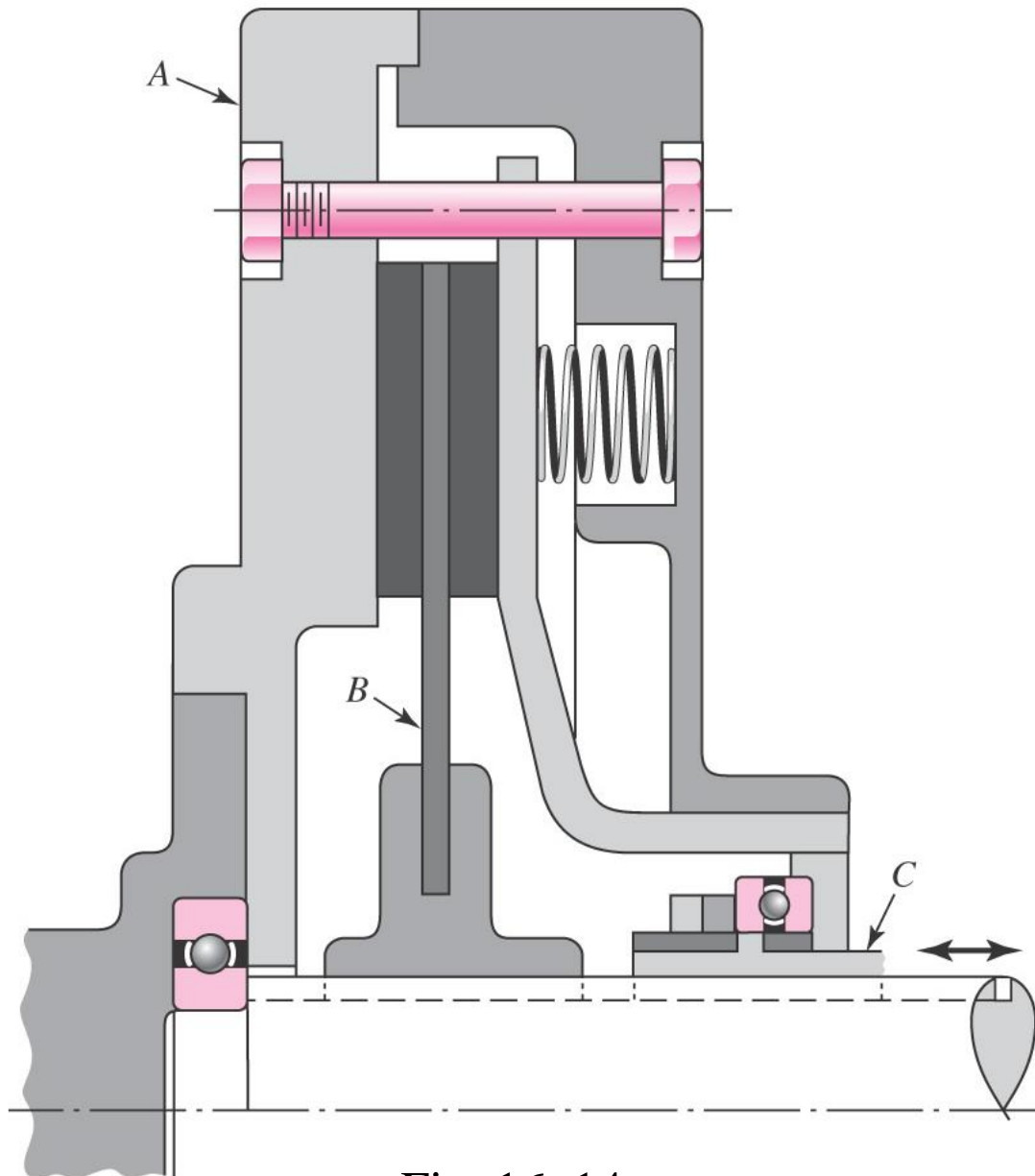


Fig. 16–14



# Frictional-Contact Axial Multi-Plate Clutch

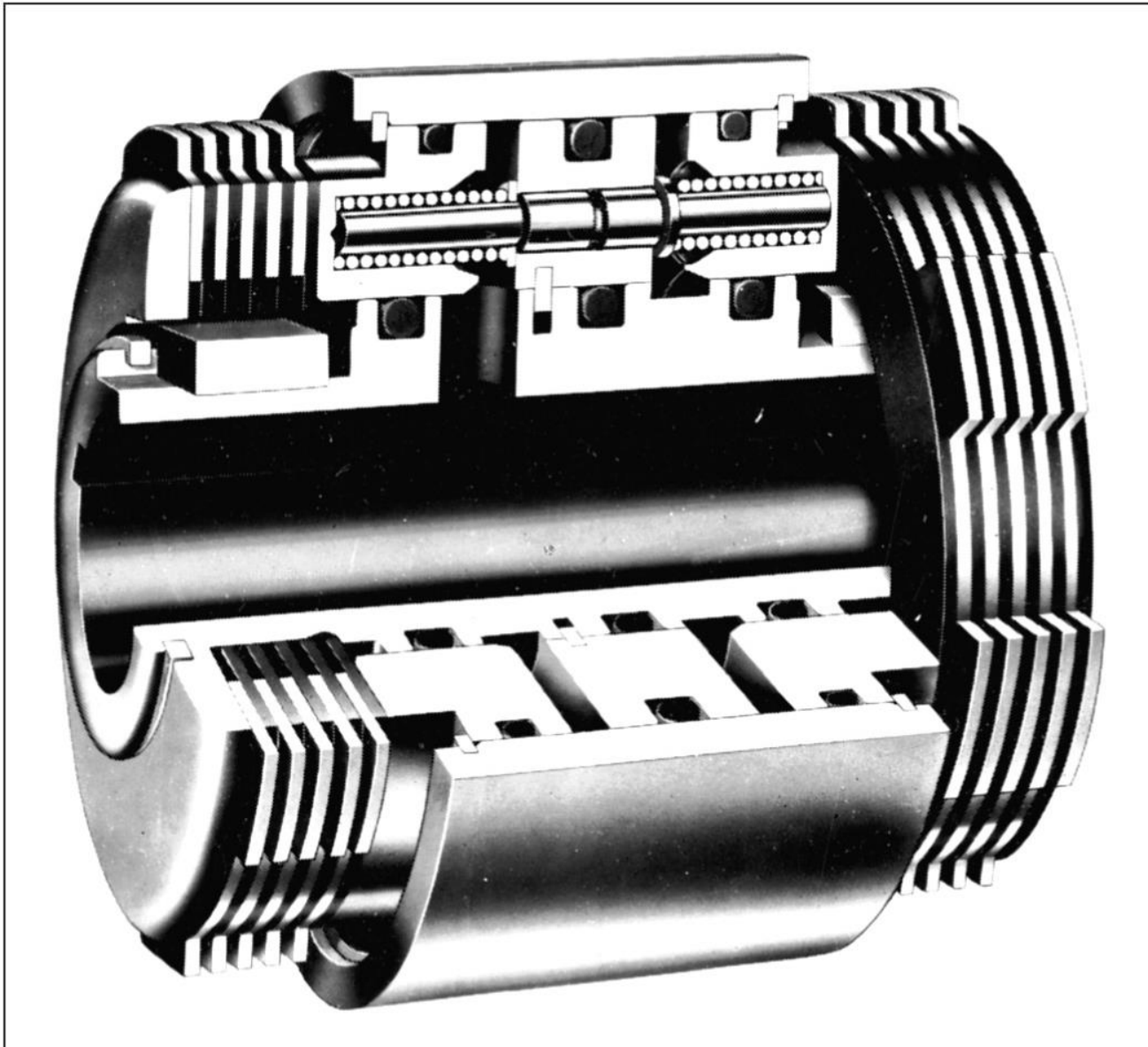


Fig. 16–15

# Geometry of Disk Friction Member

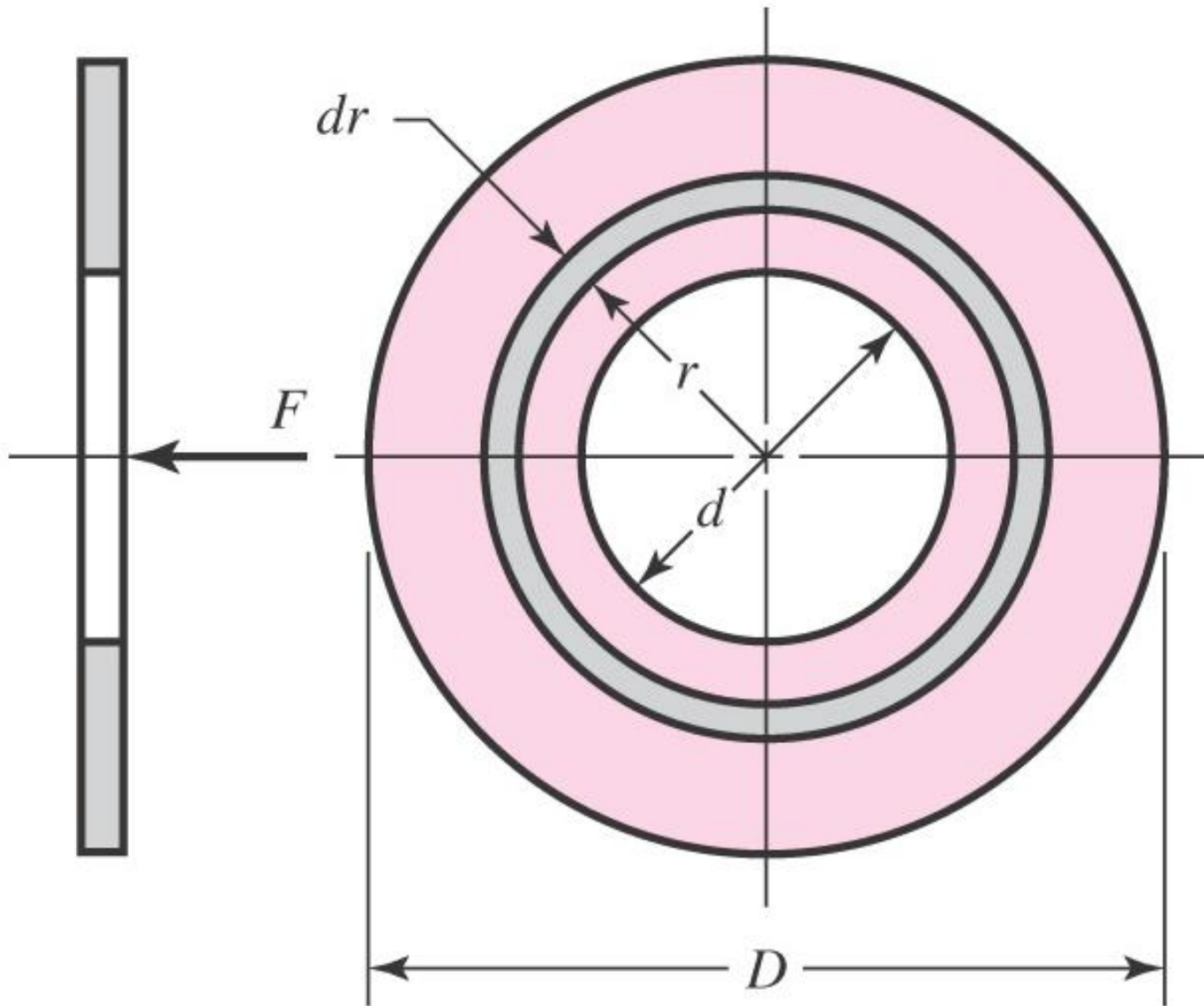


Fig. 16-16

# Uniform Wear

$$w = f_1 f_2 K P V t$$

$$P V = (\text{constant}) = C_1$$

$$p r \omega = C_2 \quad (a)$$

$$p r = C_3 = p_{\max} r_i = p_a r_i = p_a \frac{d}{2}$$

$$F = \int_{d/2}^{D/2} 2\pi p r \, dr = \pi p_a d \int_{d/2}^{D/2} dr = \frac{\pi p_a d}{2} (D - d) \quad (16-23)$$

$$T = \int_{d/2}^{D/2} 2\pi f p r^2 \, dr = \pi f p_a d \int_{d/2}^{D/2} r \, dr = \frac{\pi f p_a d}{8} (D^2 - d^2) \quad (16-24)$$

$$T = \frac{F f}{4} (D + d) \quad (16-25)$$

# Uniform Pressure

---

$$F = \frac{\pi p_a}{4} (D^2 - d^2) \quad (16-26)$$

$$T = 2\pi f p \int_{d/2}^{D/2} r^2 dr = \frac{\pi f p}{12} (D^3 - d^3) \quad (16-27)$$

$$T = \frac{F f}{3} \frac{D^3 - d^3}{D^2 - d^2} \quad (16-28)$$

# Comparison of Uniform Wear with Uniform Pressure

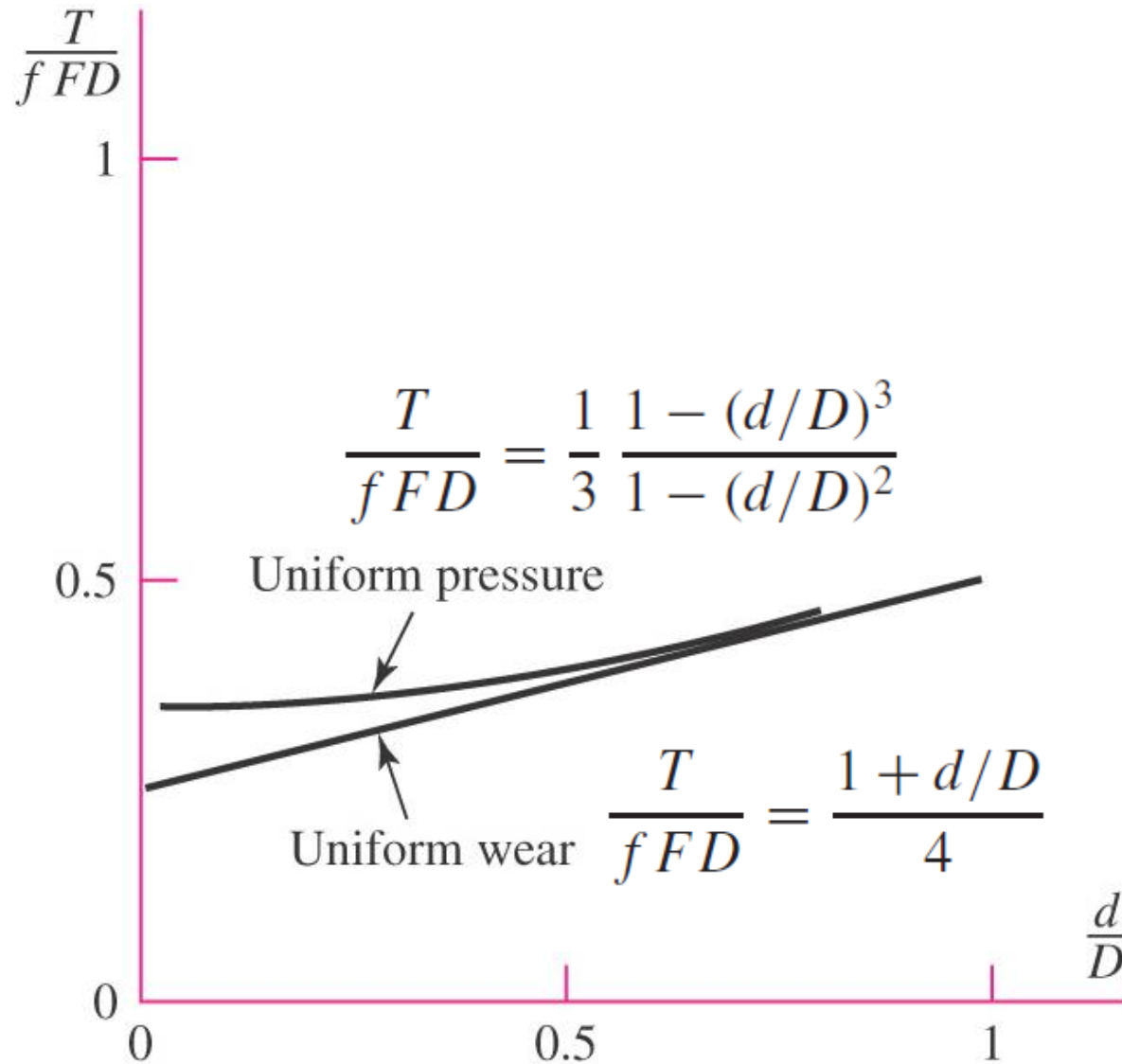


Fig. 16–17

# Automotive Disk Brake

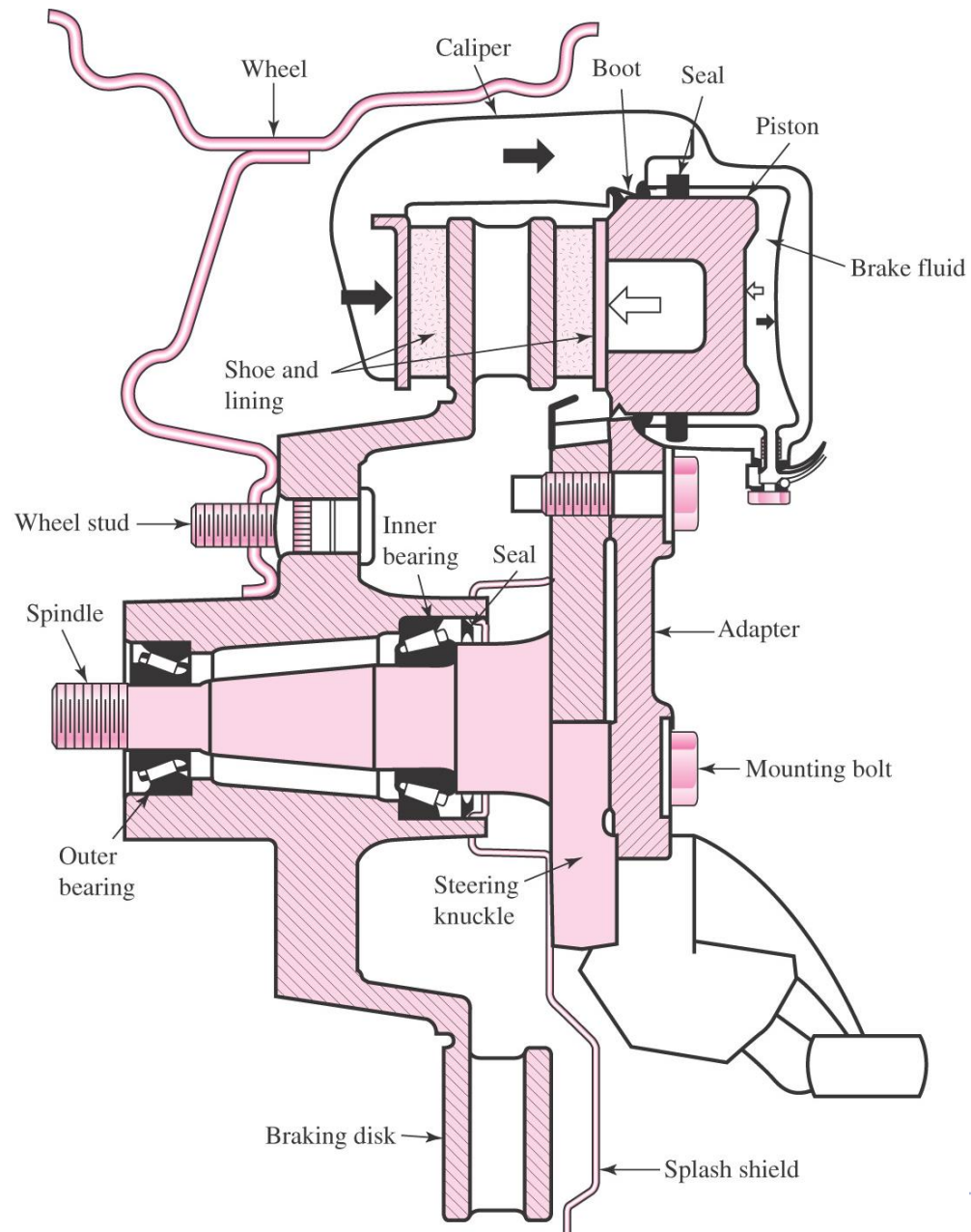


Fig. 16–18

# Geometry of Contact Area of Annular-Pad Brake

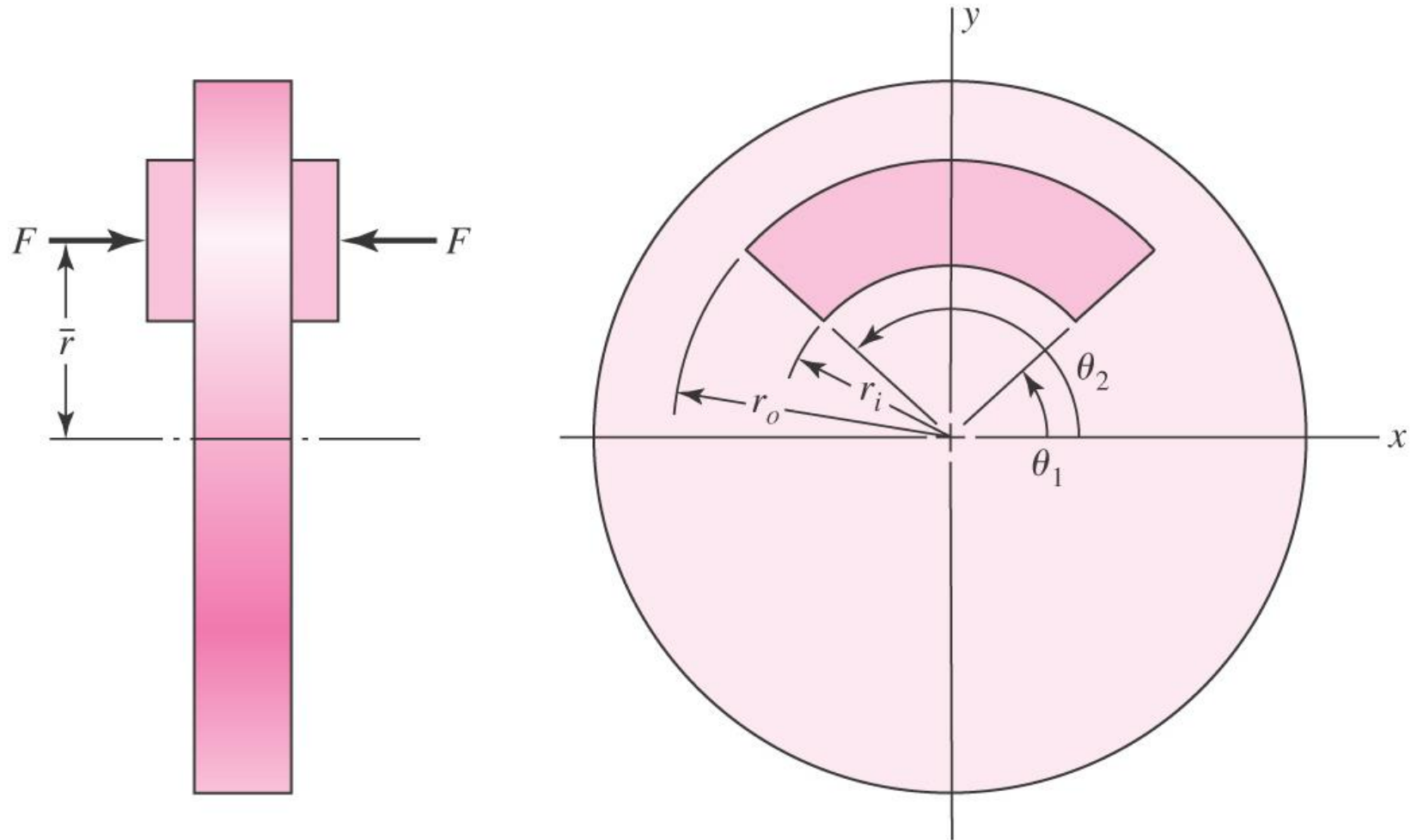


Fig. 16–19

# Analysis of Annular-Pad Brake

$$w = f_1 f_2 K P V t$$

$$F = \int_{\theta_1}^{\theta_2} \int_{r_i}^{r_o} p r \, dr \, d\theta = (\theta_2 - \theta_1) \int_{r_i}^{r_o} p r \, dr \quad (16-29)$$

$$T = \int_{\theta_1}^{\theta_2} \int_{r_i}^{r_o} f p r^2 \, dr \, d\theta = (\theta_2 - \theta_1) f \int_{r_i}^{r_o} p r^2 \, dr \quad (16-30)$$

$$r_e = \frac{T}{f F} = \frac{\int_{r_i}^{r_o} p r^2 \, dr}{\int_{r_i}^{r_o} p r \, dr} \quad (16-31)$$

$$M_x = F \bar{r} = \int_{\theta_1}^{\theta_2} \int_{r_i}^{r_o} p r (r \sin \theta) \, dr \, d\theta = (\cos \theta_1 - \cos \theta_2) \int_{r_i}^{r_o} p r^2 \, dr$$

$$\bar{r} = \frac{M_x}{F} = \frac{(\cos \theta_1 - \cos \theta_2)}{\theta_2 - \theta_1} r_e \quad (16-32)$$



# Uniform Wear

---

$$F = (\theta_2 - \theta_1) p_a r_i (r_o - r_i) \quad (16-33)$$

$$T = (\theta_2 - \theta_1) f p_a r_i \int_{r_i}^{r_o} r \, dr = \frac{1}{2} (\theta_2 - \theta_1) f p_a r_i (r_o^2 - r_i^2) \quad (16-34)$$

$$r_e = \frac{p_a r_i \int_{r_i}^{r_o} r \, dr}{p_a r_i \int_{r_i}^{r_o} dr} = \frac{r_o^2 - r_i^2}{2} \frac{1}{r_o - r_i} = \frac{r_o + r_i}{2} \quad (16-35)$$

$$\bar{r} = \frac{\cos \theta_1 - \cos \theta_2}{\theta_2 - \theta_1} \frac{r_o + r_i}{2} \quad (16-36)$$

## Uniform Pressure

---

$$F = (\theta_2 - \theta_1) p_a \int_{r_i}^{r_o} r \, dr = \frac{1}{2} (\theta_2 - \theta_1) p_a (r_o^2 - r_i^2) \quad (16-37)$$

$$T = (\theta_2 - \theta_1) f p_a \int_{r_i}^{r_o} r^2 \, dr = \frac{1}{3} (\theta_2 - \theta_1) f p_a (r_o^3 - r_i^3) \quad (16-38)$$

$$r_e = \frac{p_a \int_{r_i}^{r_o} r^2 \, dr}{p_a \int_{r_i}^{r_o} r \, dr} = \frac{r_o^3 - r_i^3}{3} \frac{2}{r_o^2 - r_i^2} = \frac{2}{3} \frac{r_o^3 - r_i^3}{r_o^2 - r_i^2} \quad (16-39)$$

$$\bar{r} = \frac{\cos \theta_1 - \cos \theta_2}{\theta_2 - \theta_1} \frac{2}{3} \frac{r_o^3 - r_i^3}{r_o^2 - r_i^2} = \frac{2}{3} \frac{r_o^3 - r_i^3}{r_o^2 - r_i^2} \frac{\cos \theta_1 - \cos \theta_2}{\theta_2 - \theta_1} \quad (16-40)$$

## Example 16–3

Two annular pads,  $r_i = 3.875$  in,  $r_o = 5.50$  in, subtend an angle of  $108^\circ$ , have a coefficient of friction of 0.37, and are actuated by a pair of hydraulic cylinders 1.5 in in diameter. The torque requirement is 13 000 lbf · in. For uniform wear

- (a) Find the largest normal pressure  $p_a$ .
- (b) Estimate the actuating force  $F$ .
- (c) Find the equivalent radius  $r_e$  and force location  $\bar{r}$ .
- (d) Estimate the required hydraulic pressure.

### Solution

(a) From Eq. (16–34), with  $T = 13\,000/2 = 6500$  lbf · in for each pad,

$$\begin{aligned} p_a &= \frac{2T}{(\theta_2 - \theta_1) f r_i (r_o^2 - r_i^2)} \\ &= \frac{2(6500)}{(144^\circ - 36^\circ)(\pi/180)0.37(3.875)(5.5^2 - 3.875^2)} = 315.8 \text{ psi} \end{aligned}$$

## Example 16–3

(b) From Eq. (16–33),

$$\begin{aligned} F &= (\theta_2 - \theta_1) p_a r_i (r_o - r_i) = (144^\circ - 36^\circ)(\pi/180) 315.8 (3.875) (5.5 - 3.875) \\ &= 3748 \text{ lbf} \end{aligned}$$

(c) From Eq. (16–35),

$$r_e = \frac{r_o + r_i}{2} = \frac{5.50 + 3.875}{2} = 4.688 \text{ in}$$

From Eq. (16–36),

$$\begin{aligned} \bar{r} &= \frac{\cos \theta_1 - \cos \theta_2}{\theta_2 - \theta_1} \frac{r_o + r_i}{2} = \frac{\cos 36^\circ - \cos 144^\circ}{(144^\circ - 36^\circ)(\pi/180)} \frac{5.50 + 3.875}{2} \\ &= 4.024 \text{ in} \end{aligned}$$

## Example 16–3

(d) Each cylinder supplies the actuating force, 3748 lbf.

$$p_{\text{hydraulic}} = \frac{F}{A_P} = \frac{3748}{\pi(1.5^2/4)} = 2121 \text{ psi}$$

# Geometry of Circular Pad Caliper Brake

---

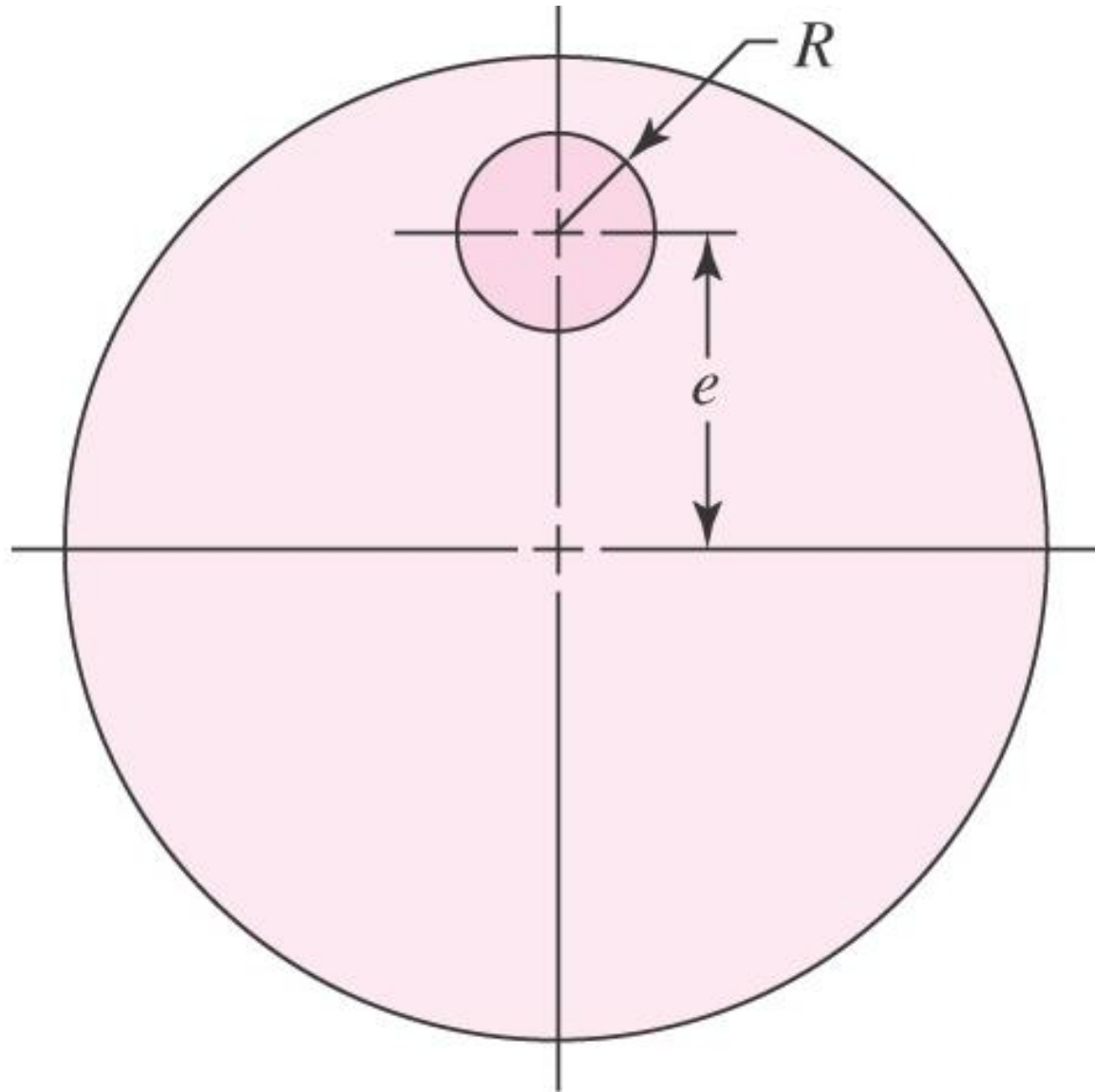


Fig. 16–20

# Analysis of Circular Pad Caliper Brake

$$r_e = \delta e \quad (16-41)$$

$$F = \pi R^2 p_{av} \quad (16-42)$$

$$T = f F r_e \quad (16-43)$$

**Table 16-1**

Parameters for a  
Circular-Pad Caliper  
Brake

*Source:* G. A. Fazekas, "On  
Circular Spot Brakes," *Trans.*  
*ASME, J. Engineering for*  
*Industry*, vol. 94, Series B,  
No. 3, August 1972,  
pp. 859–863.

$\frac{R}{e}$	$\delta = \frac{r_e}{e}$	$\frac{p_{max}}{p_{av}}$
0.0	1.000	1.000
0.1	0.983	1.093
0.2	0.969	1.212
0.3	0.957	1.367
0.4	0.947	1.578
0.5	0.938	1.875

## Example 16–4

A button-pad disk brake uses dry sintered metal pads. The pad radius is  $\frac{1}{2}$  in, and its center is 2 in from the axis of rotation of the  $3\frac{1}{2}$ -in-diameter disk. Using half of the largest allowable pressure,  $p_{\max} = 350$  psi, find the actuating force and the brake torque. The coefficient of friction is 0.31.

### Solution

Since the pad radius  $R = 0.5$  in and eccentricity  $e = 2$  in,

$$\frac{R}{e} = \frac{0.5}{2} = 0.25$$

From Table 16–1, by interpolation,  $\delta = 0.963$  and  $p_{\max}/p_{\text{av}} = 1.290$ . It follows that the effective radius  $e$  is found from Eq. (16–41):

$$r_e = \delta e = 0.963(2) = 1.926 \text{ in}$$

and the average pressure is

$$p_{\text{av}} = \frac{p_{\max}/2}{1.290} = \frac{350/2}{1.290} = 135.7 \text{ psi}$$



## Example 16–4

---

The actuating force  $F$  is found from Eq. (16–42) to be

$$F = \pi R^2 p_{av} = \pi (0.5)^2 135.7 = 106.6 \text{ lbf} \quad (\text{one side})$$

The brake torque  $T$  is

$$T = f F r_e = 0.31(106.6)1.926 = 63.65 \text{ lbf} \cdot \text{in} \quad (\text{one side})$$

# Cone Clutch

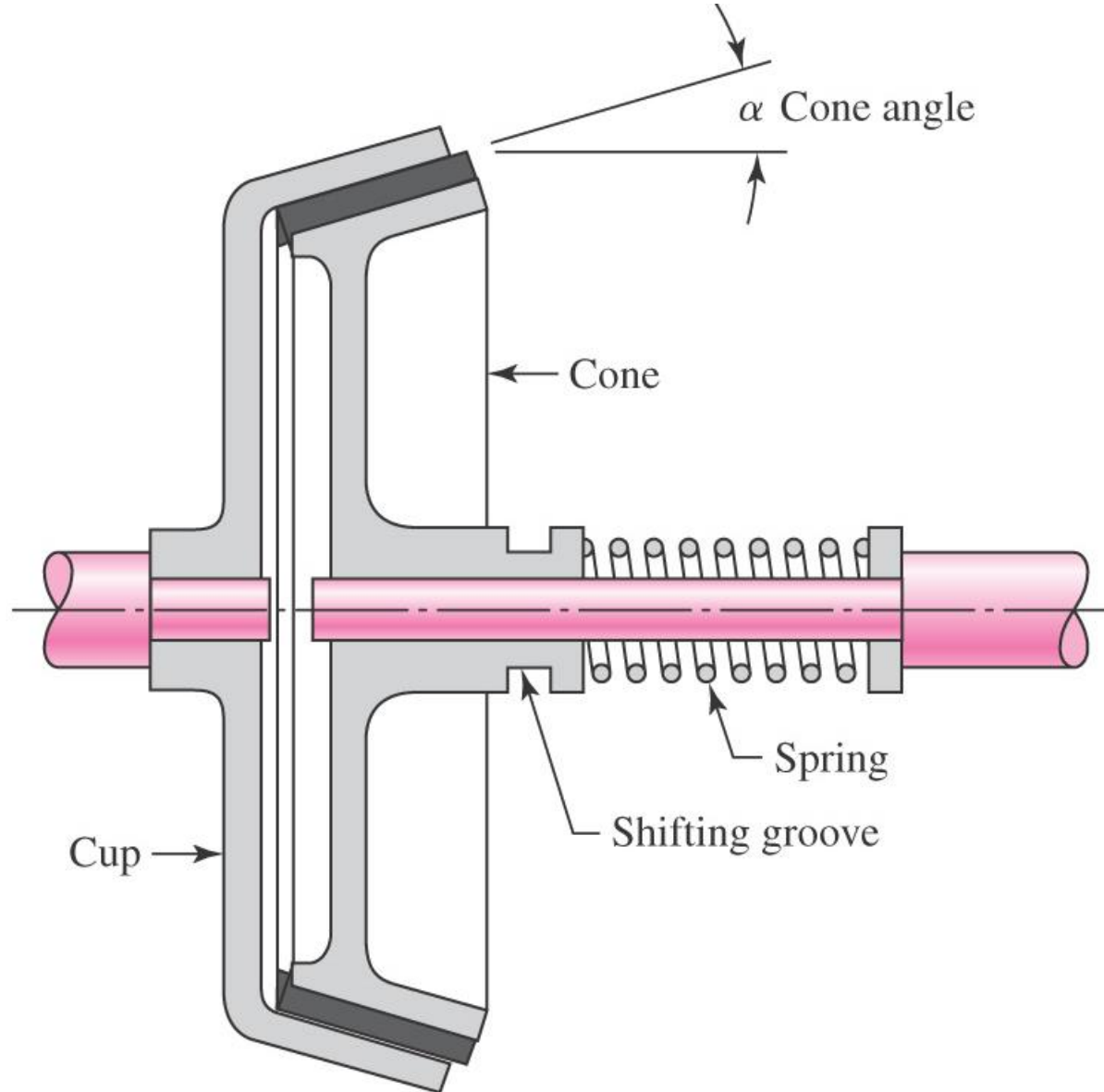


Fig. 16–21

## Contact Area of Cone Clutch

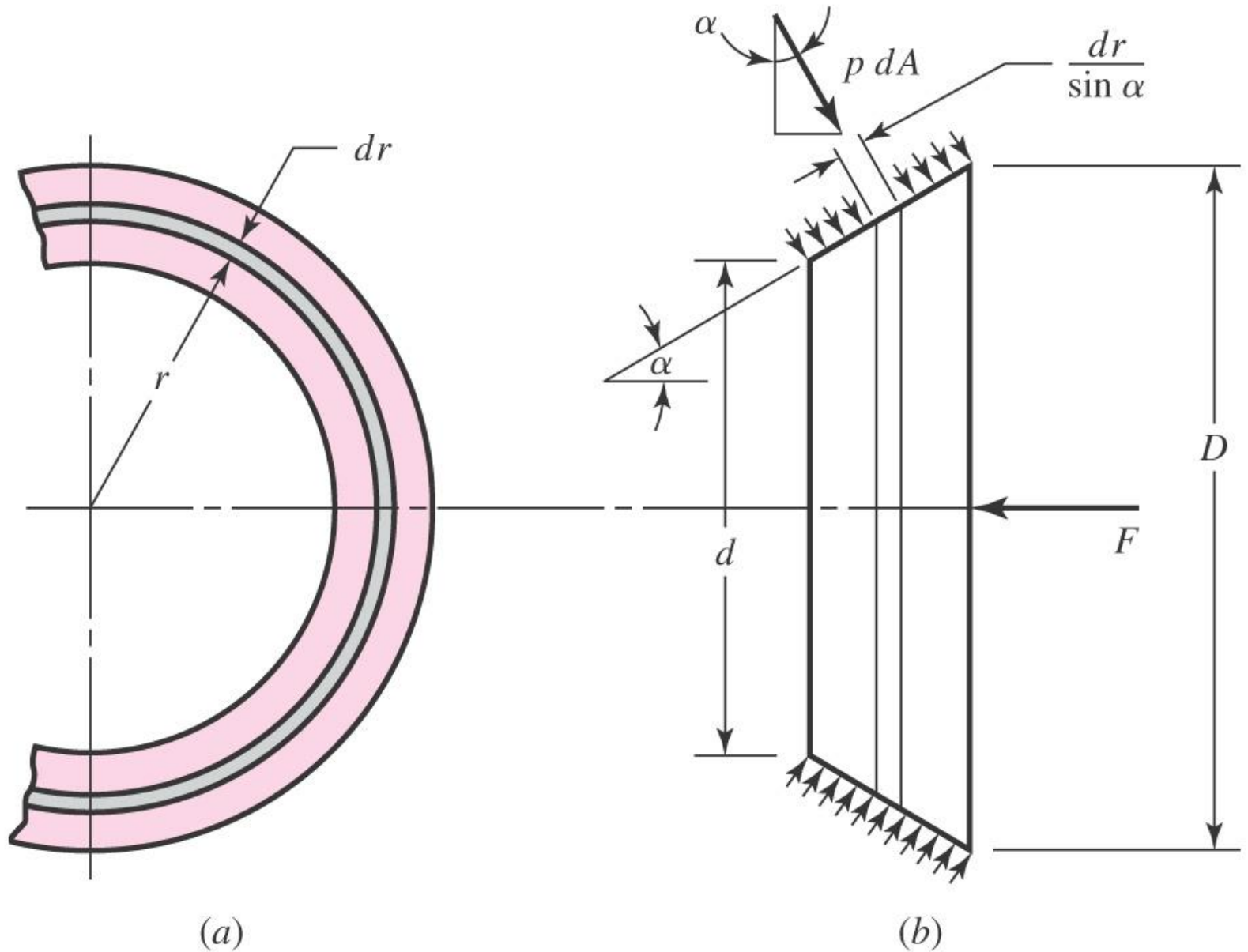


Fig. 16–22

# Uniform Wear

$$p = p_a \frac{d}{2r} \quad (a)$$

$$\begin{aligned} F &= \int p \, dA \sin \alpha = \int_{d/2}^{D/2} \left( p_a \frac{d}{2r} \right) \left( \frac{2\pi r \, dr}{\sin \alpha} \right) (\sin \alpha) \\ &= \pi p_a d \int_{d/2}^{D/2} dr = \frac{\pi p_a d}{2} (D - d) \end{aligned} \quad (16-44)$$

$$\begin{aligned} T &= \int r f p \, dA = \int_{d/2}^{D/2} (r f) \left( p_a \frac{d}{2r} \right) \left( \frac{2\pi r \, dr}{\sin \alpha} \right) \\ &= \frac{\pi f p_a d}{\sin \alpha} \int_{d/2}^{D/2} r \, dr = \frac{\pi f p_a d}{8 \sin \alpha} (D^2 - d^2) \end{aligned} \quad (16-45)$$

$$T = \frac{F f}{4 \sin \alpha} (D + d) \quad (16-46)$$

## Uniform Pressure

---

$$F = \int p_a dA \sin \alpha = \int_{d/2}^{D/2} (p_a) \left( \frac{2\pi r dr}{\sin \alpha} \right) (\sin \alpha) = \frac{\pi p_a}{4} (D^2 - d^2) \quad (16-47)$$

$$T = \int r f p_a dA = \int_{d/2}^{D/2} (r f p_a) \left( \frac{2\pi r dr}{\sin \alpha} \right) = \frac{\pi f p_a}{12 \sin \alpha} (D^3 - d^3) \quad (16-48)$$

$$T = \frac{F f}{3 \sin \alpha} \frac{D^3 - d^3}{D^2 - d^2} \quad (16-49)$$

# Energy Considerations

---

$$I_1 \ddot{\theta}_1 = -T \quad (a)$$

$$I_2 \ddot{\theta}_2 = T \quad (b)$$

$$\dot{\theta}_1 = -\frac{T}{I_1}t + \omega_1 \quad (c)$$

$$\dot{\theta}_2 = \frac{T}{I_2}t + \omega_2 \quad (d)$$

$$\begin{aligned} \dot{\theta} &= \dot{\theta}_1 - \dot{\theta}_2 = -\frac{T}{I_1}t + \omega_1 - \left( \frac{T}{I_2}t + \omega_2 \right) \\ &= \omega_1 - \omega_2 - T \left( \frac{I_1 + I_2}{I_1 I_2} \right) t \end{aligned} \quad (16-50)$$

# Energy Considerations

---

$$t_1 = \frac{I_1 I_2 (\omega_1 - \omega_2)}{T (I_1 + I_2)} \quad (16-51)$$

$$u = T\dot{\theta} = T \left[ \omega_1 - \omega_2 - T \left( \frac{I_1 + I_2}{I_1 I_2} \right) t \right] \quad (e)$$

$$\begin{aligned} E &= \int_0^{t_1} u \, dt = T \int_0^{t_1} \left[ \omega_1 - \omega_2 - T \left( \frac{I_1 + I_2}{I_1 I_2} \right) t \right] dt \\ &= \frac{I_1 I_2 (\omega_1 - \omega_2)^2}{2(I_1 + I_2)} \end{aligned} \quad (16-52)$$

$$H = \frac{E}{9336} \quad (16-53)$$

## Temperature Rise

---

$$\Delta T = \frac{H}{C_p W} \quad (16-54)$$

where  $\Delta T$  = temperature rise, °F

$C_p$  = specific heat capacity, Btu/(lb<sub>m</sub> · °F); use 0.12 for steel or cast iron

$W$  = mass of clutch or brake parts, lbm

$$\Delta T = \frac{E}{C_p m} \quad (16-55)$$

where  $\Delta T$  = temperature rise, °C

$C_p$  = specific heat capacity; use 500 J/kg · °C for steel or cast iron

$m$  = mass of clutch or brake parts, kg



# Newton's Cooling Model

---

$$\frac{T - T_{\infty}}{T_1 - T_{\infty}} = \exp \left( -\frac{h_{CR} A}{W C_p} t \right) \quad (16-56)$$

where

- $T$  = temperature at time  $t$ , °F
- $T_1$  = initial temperature, °F
- $T_{\infty}$  = environmental temperature, °F
- $h_{CR}$  = overall coefficient of heat transfer, Btu/(in<sup>2</sup> · s · °F)
- $A$  = lateral surface area, in<sup>2</sup>
- $W$  = mass of the object, lbm
- $C_p$  = specific heat capacity of the object, Btu/(lbm · °F)

# Effect of Braking on Temperature

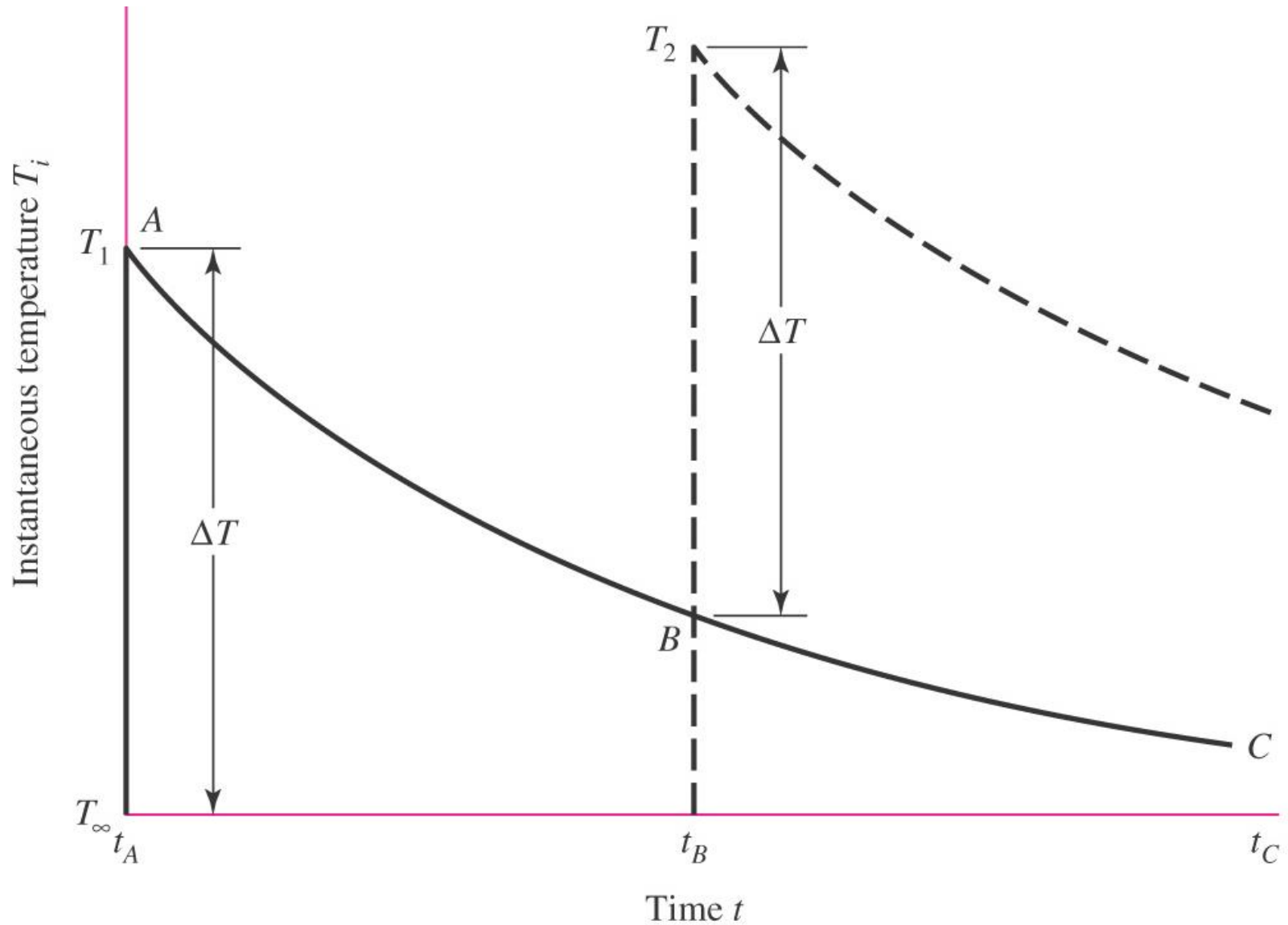


Fig. 16–23

# Rate of Heat Transfer

---

$$H_{\text{loss}} = \dot{h}_{\text{CR}} A (T - T_{\infty}) = (h_r + f_v h_c) A (T - T_{\infty}) \quad (16-57)$$

where  $H_{\text{loss}}$  = rate of energy loss, Btu/s

$\dot{h}_{\text{CR}}$  = overall coefficient of heat transfer, Btu/(in<sup>2</sup> · s · °F)

$h_r$  = radiation component of  $\dot{h}_{\text{CR}}$ , Btu/(in<sup>2</sup> · s · °F), Fig. 16-24a

$h_c$  = convective component of  $\dot{h}_{\text{CR}}$ , Btu/(in<sup>2</sup> · s · °F), Fig. 16-24a

$f_v$  = ventilation factor, Fig. 16-24b

$T$  = disk temperature, °F

$T_{\infty}$  = ambient temperature, °F

# Heat-Transfer Coefficient in Still Air

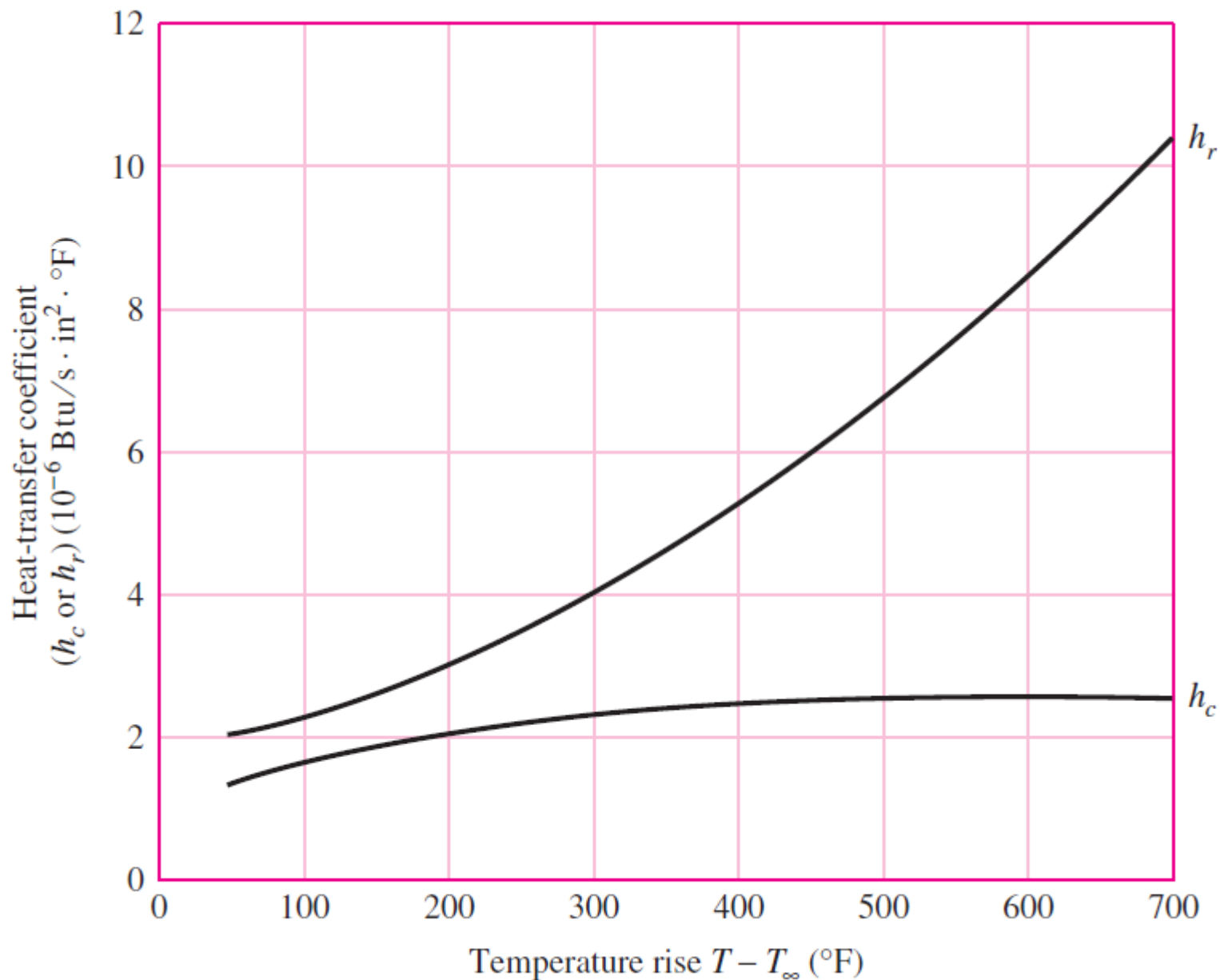


Fig. 16-24a

# Ventilation Factors

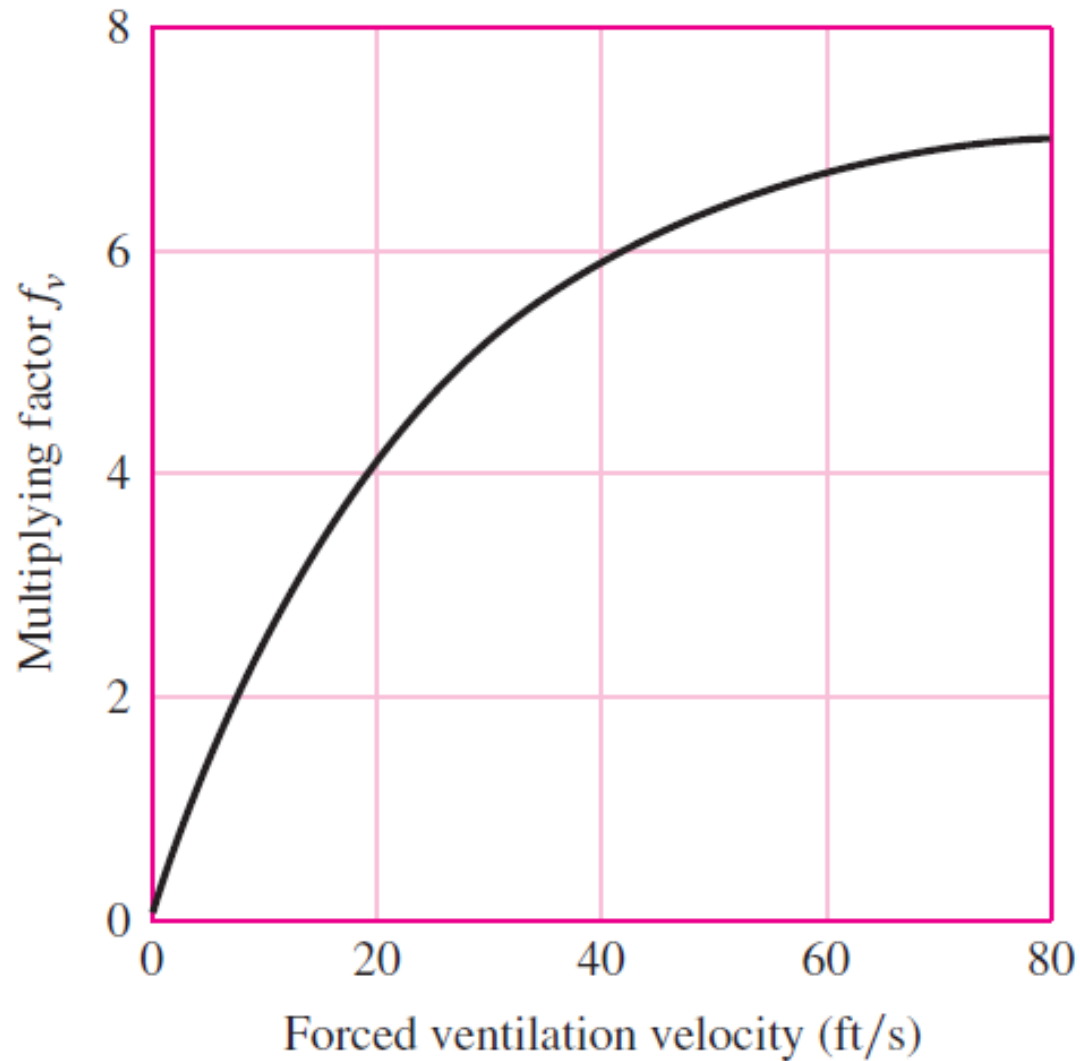


Fig. 16–24b

# Energy Analysis

---

$$E = \frac{1}{2} \frac{I}{9336} (\omega_o^2 - \omega_f^2) \quad (16-58)$$

$$\Delta T = \frac{E}{WC} \quad (16-59)$$

$$\frac{T_{\min} - T_{\infty}}{T_{\max} - T_{\infty}} = \exp(-\beta t_1)$$

$$T_{\max} = T_{\infty} + \frac{\Delta T}{1 - \exp(-\beta t_1)} \quad (16-60)$$

## Example 16–5

A caliper brake is used 24 times per hour to arrest a machine shaft from a speed of 250 rev/min to rest. The ventilation of the brake provides a mean air speed of 25 ft/s. The equivalent rotary inertia of the machine as seen from the brake shaft is  $289 \text{ lbm} \cdot \text{in} \cdot \text{s}$ . The disk is steel with a density  $\gamma = 0.282 \text{ lbm/in}^3$ , a specific heat capacity of  $0.108 \text{ Btu/(lbm} \cdot ^\circ\text{F)}$ , a diameter of 6 in, a thickness of  $\frac{1}{4}$  in. The pads are dry sintered metal. The lateral area of the brake surface is  $50 \text{ in}^2$ . Find  $T_{\max}$  and  $T_{\min}$  for the steady-state operation.

### Solution

$$t_1 = 60^2/24 = 150 \text{ s}$$

Assuming a temperature rise of  $T_{\max} - T_{\infty} = 200^\circ\text{F}$ , from Fig. 16–24*a*,

$$h_r = 3.0(10^{-6}) \text{ Btu/(in}^2 \cdot \text{s} \cdot ^\circ\text{F)}$$

$$h_c = 2.0(10^{-6}) \text{ Btu/(in}^2 \cdot \text{s} \cdot ^\circ\text{F)}$$

Fig. 16–24*b*

$$f_v = 4.8$$

$$h_{\text{CR}} = h_r + f_v h_c = 3.0(10^{-6}) + 4.8(2.0)10^{-6} = 12.6(10^{-6}) \text{ Btu/(in}^2 \cdot \text{s} \cdot ^\circ\text{F)}$$

## Example 16–5

The mass of the disk is

$$W = \frac{\pi \gamma D^2 h}{4} = \frac{\pi (0.282) 6^2 (0.25)}{4} = 1.99 \text{ lbm}$$

Eq. (16–58): 
$$E = \frac{1}{2} \frac{I}{9336} (\omega_o^2 - \omega_f^2) = \frac{289}{2(9336)} \left( \frac{2\pi}{60} 250 \right)^2 = 10.6 \text{ Btu}$$

$$\beta = \frac{\hbar_{CR} A}{W C_p} = \frac{12.6(10^{-6}) 50}{1.99(0.108)} = 2.93(10^{-3}) \text{ s}^{-1}$$



## Example 16–5

$$\text{Eq. (16-59):} \quad \Delta T = \frac{E}{WC_p} = \frac{10.6}{1.99(0.108)} = 49.3^\circ\text{F}$$

$$\text{Eq. (16-60):} \quad T_{\max} = 70 + \frac{49.3}{1 - \exp[-2.93(10^{-3})150]} = 209^\circ\text{F}$$

$$T_{\min} = 209 - 49.3 = 160^\circ\text{F}$$

The predicted temperature rise here is  $T_{\max} - T_\infty = 139^\circ\text{F}$ . Iterating with revised values of  $h_r$  and  $h_c$  from Fig. 16–24*a*, we can make the solution converge to  $T_{\max} = 220^\circ\text{F}$  and  $T_{\min} = 171^\circ\text{F}$ .

Table 16–3 for dry sintered metal pads gives a continuous operating maximum temperature of 570–660°F. There is no danger of overheating.

# Area of Friction Material for Average Braking Power

Table 16-2

Area of Friction Material Required for a Given Average Braking Power    Sources: M. J. Neale, *The Tribology Handbook*, Butterworth, London, 1973; *Friction Materials for Engineers*, Ferodo Ltd., Chapel-en-le-frith, England, 1968.

Duty Cycle	Typical Applications	Ratio of Area to Average Braking Power, in <sup>2</sup> /(Btu/s)		
		Band and Drum Brakes	Plate Disk Brakes	Caliper Disk Brakes
Infrequent	Emergency brakes	0.85	2.8	0.28
Intermittent	Elevators, cranes, and winches	2.8	7.1	0.70
Heavy-duty	Excavators, presses	5.6–6.9	13.6	1.41

# Characteristics of Friction Materials

Material	Friction Coefficient $f$	Maximum Pressure $p_{\max}$ , psi	Maximum Temperature		Maximum Velocity $V_{\max}$ , ft/min	Applications
			Instantaneous, °F	Continuous, °F		
Cermet	0.32	150	1500	750		Brakes and clutches
Sintered metal (dry)	0.29–0.33	300–400	930–1020	570–660	3600	Clutches and caliper disk brakes
Sintered metal (wet)	0.06–0.08	500	930	570	3600	Clutches
Rigid molded asbestos (dry)	0.35–0.41	100	660–750	350	3600	Drum brakes and clutches
Rigid molded asbestos (wet)	0.06	300	660	350	3600	Industrial clutches
Rigid molded asbestos pads	0.31–0.49	750	930–1380	440–660	4800	Disk brakes
Rigid molded nonasbestos	0.33–0.63	100–150		500–750	4800–7500	Clutches and brakes
Semirigid molded asbestos	0.37–0.41	100	660	300	3600	Clutches and brakes
Flexible molded asbestos	0.39–0.45	100	660–750	300–350	3600	Clutches and brakes
Wound asbestos yarn and wire	0.38	100	660	300	3600	Vehicle clutches
Woven asbestos yarn and wire	0.38	100	500	260	3600	Industrial clutches and brakes
Woven cotton	0.47	100	230	170	3600	Industrial clutches and brakes
Resilient paper (wet)	0.09–0.15	400	300		$PV < 500\,000$ psi · ft/min	Clutches and transmission bands

Table 16–3

## Some Properties of Brake Linings

	<b>Woven Lining</b>	<b>Molded Lining</b>	<b>Rigid Block</b>
Compressive strength, kpsi	10–15	10–18	10–15
Compressive strength, MPa	70–100	70–125	70–100
Tensile strength, kpsi	2.5–3	4–5	3–4
Tensile strength, MPa	17–21	27–35	21–27
Max. temperature, °F	400–500	500	750
Max. temperature, °C	200–260	260	400
Max. speed, ft/min	7500	5000	7500
Max. speed, m/s	38	25	38
Max. pressure, psi	50–100	100	150
Max. pressure, kPa	340–690	690	1000
Frictional coefficient, mean	0.45	0.47	0.40–45

Table 16–4

# Friction Materials for Clutches

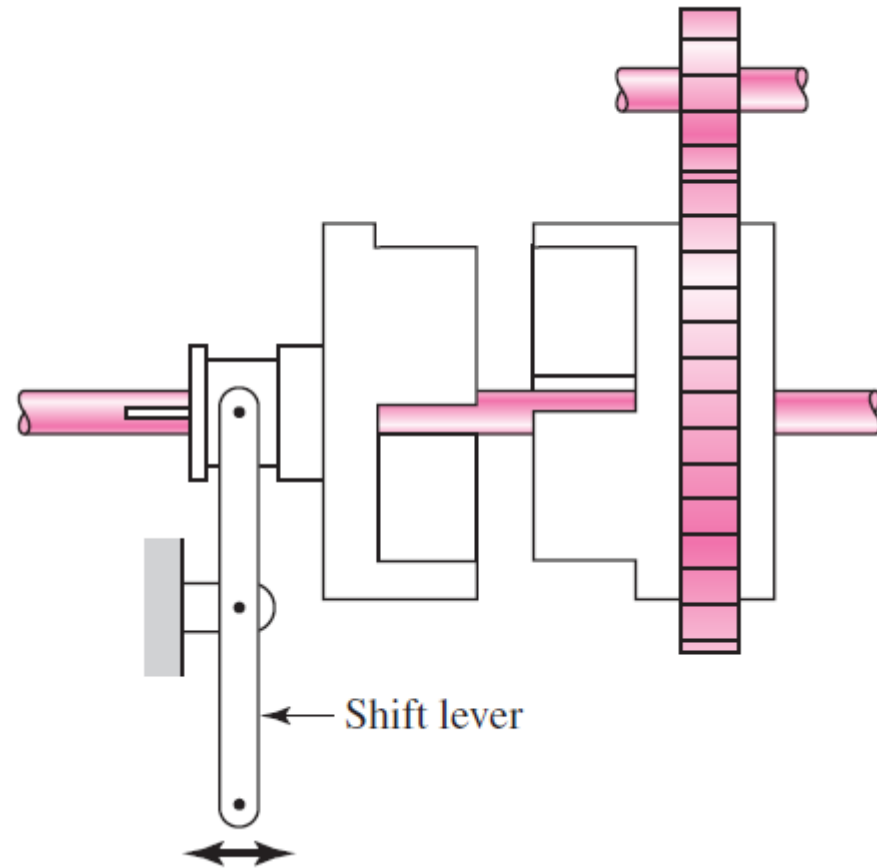
**Table 16–5**

Friction Materials for Clutches

Material	Friction Coefficient		Max. Temperature		Max. Pressure	
	Wet	Dry	°F	°C	psi	kPa
Cast iron on cast iron	0.05	0.15–0.20	600	320	150–250	1000–1750
Powdered metal* on cast iron	0.05–0.1	0.1–0.4	1000	540	150	1000
Powdered metal* on hard steel	0.05–0.1	0.1–0.3	1000	540	300	2100
Wood on steel or cast iron	0.16	0.2–0.35	300	150	60–90	400–620
Leather on steel or cast iron	0.12	0.3–0.5	200	100	10–40	70–280
Cork on steel or cast iron	0.15–0.25	0.3–0.5	200	100	8–14	50–100
Felt on steel or cast iron	0.18	0.22	280	140	5–10	35–70
Woven asbestos* on steel or cast iron	0.1–0.2	0.3–0.6	350–500	175–260	50–100	350–700
Molded asbestos* on steel or cast iron	0.08–0.12	0.2–0.5	500	260	50–150	350–1000
Impregnated asbestos* on steel or cast iron	0.12	0.32	500–750	260–400	150	1000
Carbon graphite on steel	0.05–0.1	0.25	700–1000	370–540	300	2100

# Positive-Contact Clutches

- Characteristics of positive-contact clutches
  - No slip
  - No heat generated
  - Cannot be engaged at high speeds
  - Sometimes cannot be engaged when both shafts are at rest
  - Engagement is accompanied by shock



Square-jaw Clutch

Fig. 16–25a

# Overload Release Clutch

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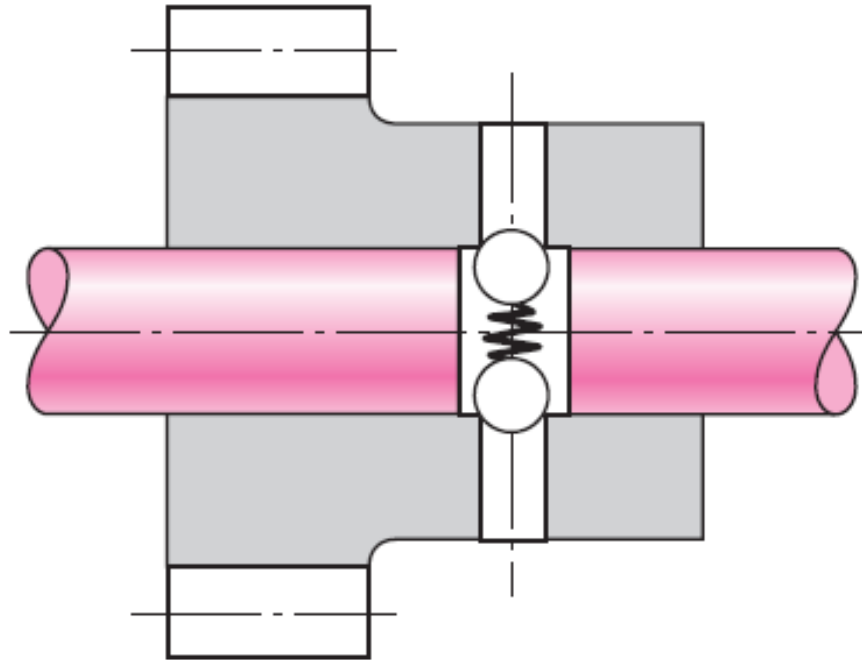


Fig. 16–25*b*



# Shaft Couplings

## Figure 16-26

Shaft couplings. (a) Plain. (b) Light-duty toothed coupling. (c) BOST-FLEX<sup>®</sup> through-bore design having elastomer insert to transmit torque by compression; insert permits  $1^\circ$  misalignment. (d) Three-jaw coupling available with bronze, rubber, or polyurethane insert to minimize vibration. (Reproduced by permission, Boston Gear Division, Colfax Corp.)

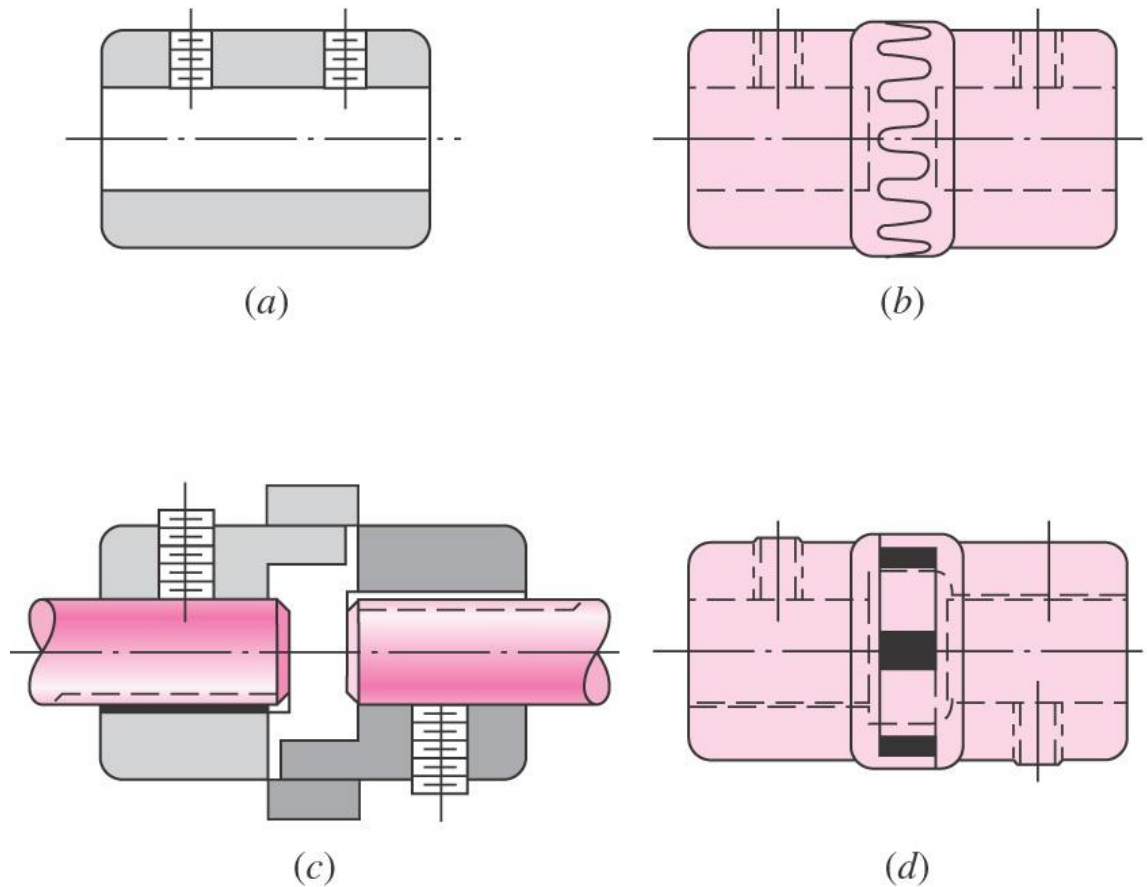
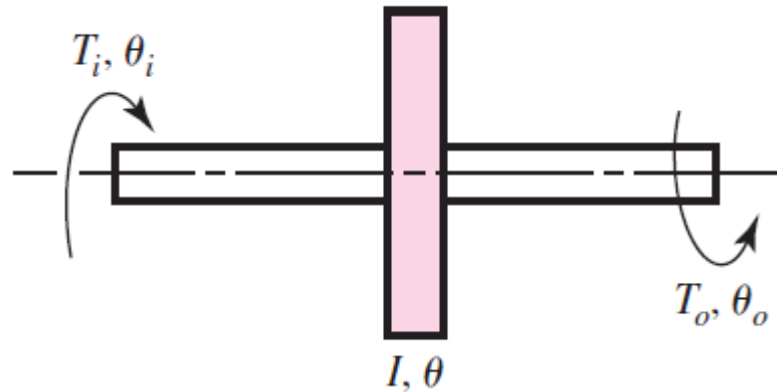


Fig. 16-26



# Flywheels



$$\sum M = T_i(\theta_i, \dot{\theta}_i) - T_o(\theta_o, \dot{\theta}_o) - I\ddot{\theta} = 0$$

$$I\ddot{\theta} = T_i(\theta_i, \omega_i) - T_o(\theta_o, \omega_o) \quad (a)$$

$$I\ddot{\theta} = T_i(\theta, \omega) - T_o(\theta, \omega) \quad (b)$$

# Hypothetical Flywheel Case

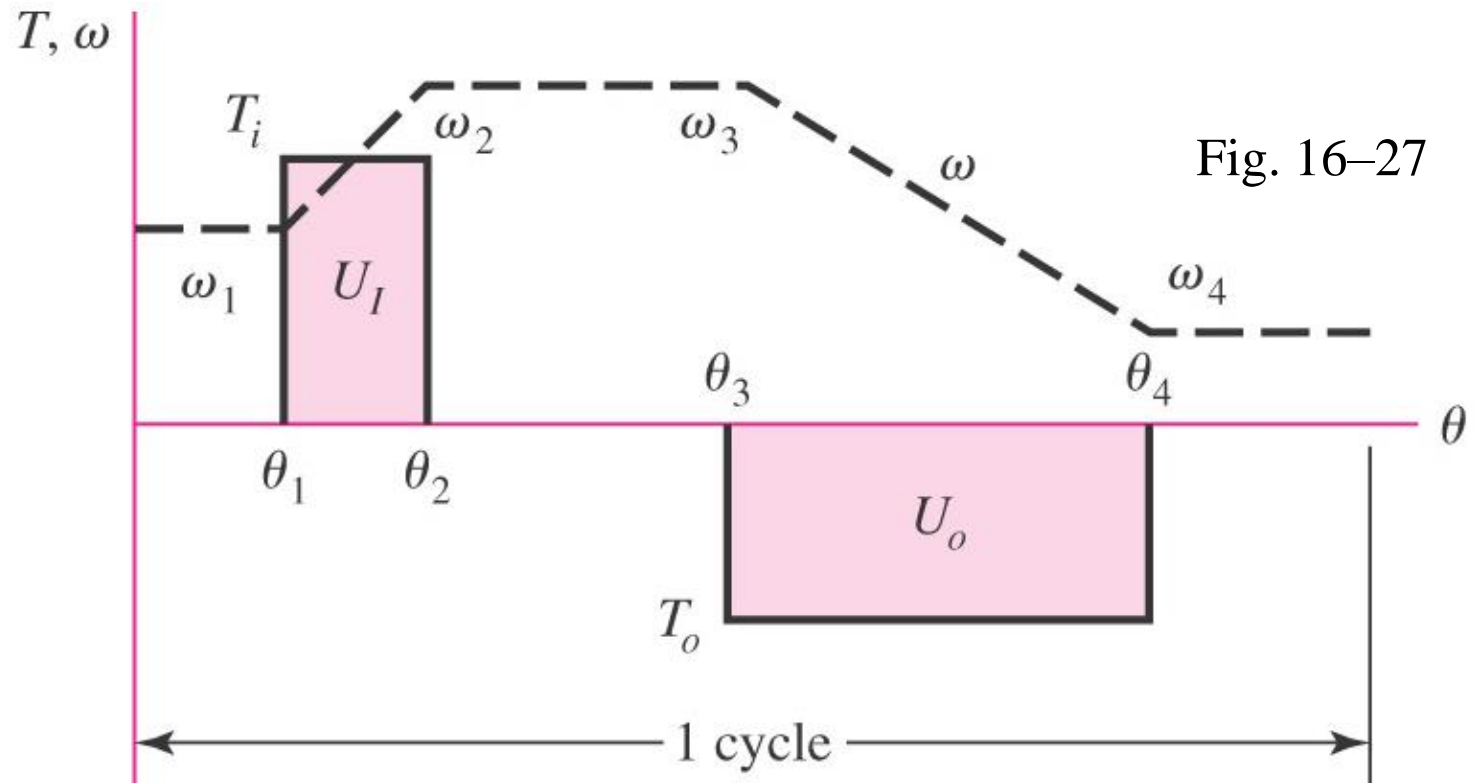


Fig. 16-27

$$U_i = T_i(\theta_2 - \theta_1) \quad (c)$$

$$U_o = T_o(\theta_4 - \theta_3) \quad (d)$$

# Kinetic Energy

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$$E_1 = \frac{1}{2} I \omega_1^2 \quad (e)$$

$$E_2 = \frac{1}{2} I \omega_2^2 \quad (f)$$

$$E_2 - E_1 = \frac{1}{2} I (\omega_2^2 - \omega_1^2) \quad (16-61)$$

# Engine Torque for One Cylinder Cycle

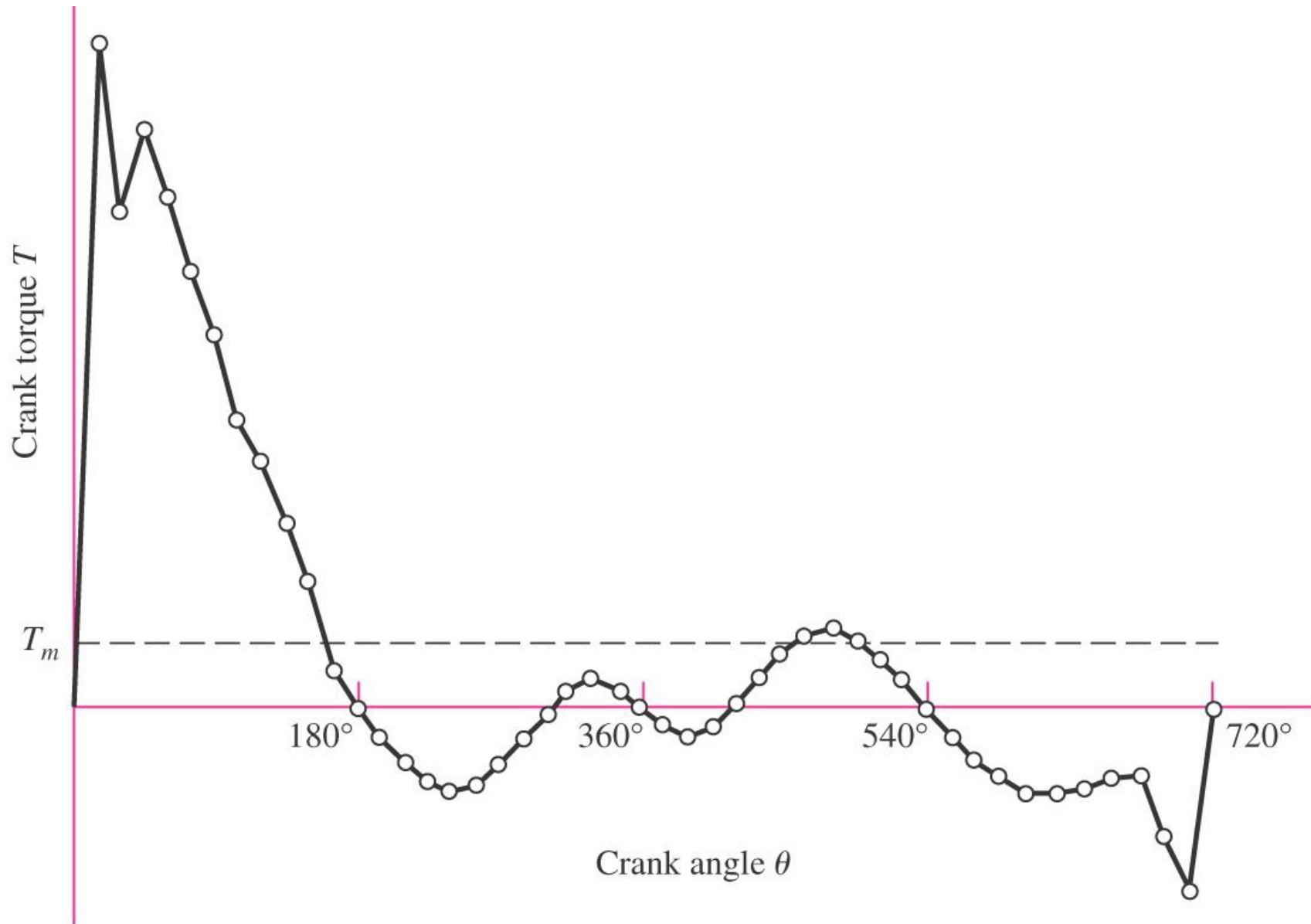


Fig. 16–28

## Coefficient of Speed Fluctuation, $C_s$

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$$C_s = \frac{\omega_2 - \omega_1}{\omega} \quad (16-62)$$

$$\omega = \frac{\omega_2 + \omega_1}{2} \quad (16-63)$$

## Energy Change

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$$E_2 - E_1 = \frac{1}{2}I (\omega_2^2 - \omega_1^2) \quad (16-61)$$

$$E_2 - E_1 = \frac{I}{2}(\omega_2 - \omega_1)(\omega_2 + \omega_1)$$

$$\omega_2 - \omega_1 = C_s \omega \text{ and } \omega_2 + \omega_1 = 2\omega$$

$$E_2 - E_1 = C_s I \omega^2 \quad (16-64)$$

## Example 16–6

Table 16–6 lists values of the torque used to plot Fig. 16–28. The nominal speed of the engine is to be 250 rad/s.

(a) Integrate the torque-displacement function for one cycle and find the energy that can be delivered to a load during the cycle.

(b) Determine the mean torque  $T_m$  (see Fig. 16–28).

(c) The greatest energy fluctuation is approximately between  $\theta = 15^\circ$  and  $\theta = 150^\circ$  on the torque diagram; see Fig. 16–28 and note that  $T_o = -T_m$ . Using a coefficient of speed fluctuation  $C_s = 0.1$ , find a suitable value for the flywheel inertia.

(d) Find  $\omega_2$  and  $\omega_1$ .

### Solution

(a) Using  $n = 48$  intervals of  $\Delta\theta = 4\pi/48$ , numerical integration of the data of Table 16–6 yields  $E = 3368$  in · lbf. This is the energy that can be delivered to the load.

## Example 16–6

$\theta$ , deg	$T$ , lbf · in	$\theta$ , deg	$T$ , lbf · in	$\theta$ , deg	$T$ , lbf · in	$\theta$ , deg	$T$ , lbf · in
0	0	195	−107	375	−85	555	−107
15	2800	210	−206	390	−125	570	−206
30	2090	225	−260	405	−89	585	−292
45	2430	240	−323	420	8	600	−355
60	2160	255	−310	435	126	615	−371
75	1840	270	−242	450	242	630	−362
90	1590	285	−126	465	310	645	−312
105	1210	300	−8	480	323	660	−272
120	1066	315	89	495	280	675	−274
135	803	330	125	510	206	690	−548
150	532	345	85	525	107	705	−760
165	184	360	0	540	0	720	0
180	0						

Table 16–6



## Example 16–6

(b) 
$$T_m = \frac{3368}{4\pi} = 268 \text{ lbf} \cdot \text{in}$$

(c) The largest positive loop on the torque-displacement diagram occurs between  $\theta = 0^\circ$  and  $\theta = 180^\circ$ . We select this loop as yielding the largest speed change. Subtracting 268 lbf · in from the values in Table 16–6 for this loop gives, respectively, –268, 2532, 1822, 2162, 1892, 1572, 1322, 942, 798, 535, 264, –84, and –268 lbf · in. Numerically integrating  $T - T_m$  with respect to  $\theta$  yields  $E_2 - E_1 = 3531 \text{ lbf} \cdot \text{in}$ . We now solve Eq. (16–64) for  $I$ . This gives

$$I = \frac{E_2 - E_1}{C_s \omega^2} = \frac{3531}{0.1(250)^2} = 0.565 \text{ lbf} \cdot \text{s}^2 \text{ in}$$

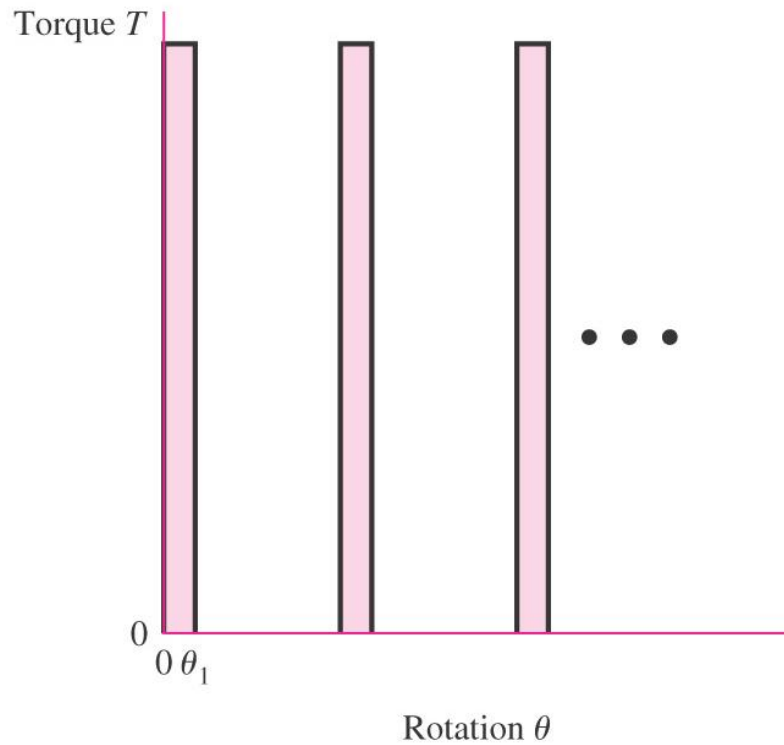
(d) Equations (16–62) and (16–63) can be solved simultaneously for  $\omega_2$  and  $\omega_1$ . Substituting appropriate values in these two equations yields

$$\omega_2 = \frac{\omega}{2}(2 + C_s) = \frac{250}{2}(2 + 0.1) = 262.5 \text{ rad/s}$$

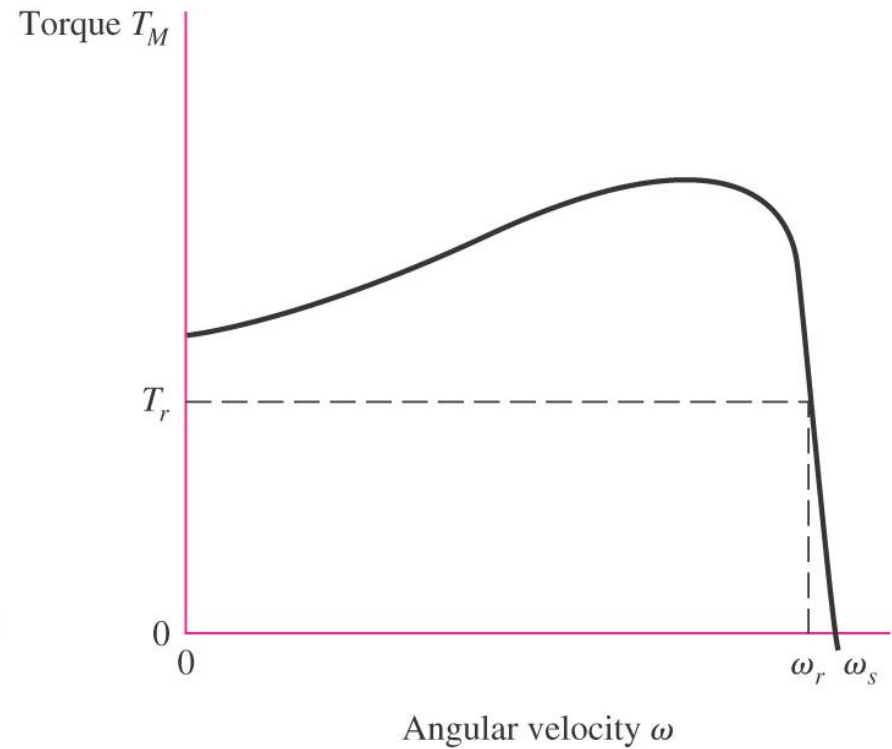
$$\omega_1 = 2\omega - \omega_2 = 2(250) - 262.5 = 237.5 \text{ rad/s}$$

These two speeds occur at  $\theta = 180^\circ$  and  $\theta = 0^\circ$ , respectively.

# Punch-Press Torque Demand



(a)



(b)

Fig. 16–29

## Punch-Press Analysis

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$$T(\theta_1 - 0) = \frac{1}{2}I(\omega_1^2 - \omega_2^2) = E_2 - E_1$$

$$W = \int_{\theta_1}^{\theta_2} [T(\theta) - T] d\theta = \frac{1}{2}I(\omega_{\max}^2 - \omega_{\min}^2)$$

$$\begin{aligned} W &= \frac{1}{2}I(\omega_{\max}^2 - \omega_{\min}^2) = \frac{I}{2}(\omega_{\max} - \omega_{\min})(\omega_{\max} + \omega_{\min}) \\ &= \frac{I}{2}(C_s \bar{\omega})(2\omega_0) = IC_s \bar{\omega} \omega_0 \end{aligned}$$

When the speed fluctuation is low,

$$\omega_0 \doteq \bar{\omega}, \text{ and}$$

$$I = \frac{W}{C_s \bar{\omega}^2}$$

# Induction Motor Characteristics

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$$T = a\omega + b$$

$$a = \frac{T_r - T_s}{\omega_r - \omega_s} = \frac{T_r}{\omega_r - \omega_s} = -\frac{T_r}{\omega_s - \omega_r}$$

$$b = \frac{T_r\omega_s - T_s\omega_r}{\omega_s - \omega_r} = \frac{T_r\omega_s}{\omega_s - \omega_r}$$

(16-65)

# Induction Motor Characteristics

Acceleration:

$$I\ddot{\theta} = T_M \text{ (i.e., } T d\omega/dt = T_M)$$

$$\int_{t_1}^{t_2} dt = \int_{\omega_r}^{\omega_2} \frac{I d\omega}{T_M} = I \int_{\omega_r}^{\omega_2} \frac{d\omega}{a\omega + b} = \frac{I}{a} \ln \frac{a\omega_2 + b}{a\omega_r + b} = \frac{I}{a} \ln \frac{T_2}{T_r}$$

$$t_2 - t_1 = \frac{I}{a} \ln \frac{T_2}{T_r} \quad (16-66)$$

Deceleration:

$$\int_0^{t_1} dt = I \int_{\omega_2}^{\omega_r} \frac{d\omega}{T_M - T_L} = I \int_{\omega_2}^{\omega_r} \frac{d\omega}{a\omega + b - T_L} = \frac{I}{a} \ln \frac{a\omega_r + b - T_L}{a\omega_2 + b - T_L}$$

$$t_1 = \frac{I}{a} \ln \frac{T_r - T_L}{T_2 - T_L} \quad (16-67)$$

# Induction Motor Characteristics

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$$\frac{T_2}{T_r} = \left( \frac{T_L - T_r}{T_L - T_2} \right)^{(t_2 - t_1)/t_1} \quad (16-68)$$

$$I = \frac{a(t_2 - t_1)}{\ln(T_2/T_r)} \quad (16-69)$$